AIA Hong Kong

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Memo

Attn: All EDD & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong only)

From: Stephen Chan
Redmund Chiu

Co/Dept:

Dept: MCV Business Development Underwriting

Copy: All Department Heads

Date: 12 July 2024

Total page: 2

Subject: (Ref: A240760) 延長放寬抵港抵澳內地人士營運指引
Extension for Relaxation on MCV Operating Guidelines

以下營運指引的放寬期限將延長至 2024 年 12 月 31 日，詳情請參閱抵港抵澳內地人士銷售保險業務的核保指引：

核保指引第 3 頁：
意外保障 - 意外死亡賠償附加契約(ADB)及簡易意外死亡斷肢附加契約(SADD)
自選人身意外保險 2 - 居留評級

核保指引第 4 頁：
意安心及意安心升級保障的要求

核保指引第 20 頁：
非標準保費優惠計劃

核保指引可於營業員專頁下載：指南 > 非港澳居民投保資料專頁 (MCV Business Manuals) > 核保指引 > 抵港抵澳內地人士銷售保險業務的核保指引

如有任何查詢，請經 iEngage/PES 使用 Live Chat 或透過 PES 以電郵進行查詢；或預約友邦香港大樓或友邦九龍大樓之營運服務中心查詢。澳門可親臨營運服務中心查詢。

The relaxation period of the following Operating Guidelines will be extended until 31 December 2024, please refer to UNI Guidelines for Agents on Dealing Insurance Business with MCV Applicants/ Policyowner for details:

Page 3 in UNI Guideline:
Accident Coverage – ADB rider, SADD rider
PAC Select 2 – Residency Rating

Page 5 in UNI Guideline:
Requirement on Secure First and Secure First Plus

Page 22 in UNI Guideline:
Advantage Program

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MCV Business Operating Guideline can be downloaded in Agency Corner: Manuals > MCV Business Manuals > 核保指引 > UNI Guidelines for Agents on Dealing Insurance Business with MCV Applicants/ Policyowner

Should you have any queries, please enquire by using Live Chat in iEngage/PES, email enquiry in PES or visit our Operations Service Centre in AIA Hong Kong Tower or AIA Kowloon Tower by booking. For Macau, please visit Operations Enquiry Counter for details.

Best regards,

Stephen Chan
MCV Business Development

Redmund Chiu
Underwriting

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