HEALTHIER, LONGER, BETTER LIVES

每月十大 Top 10

2024年3月號
March 2024

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十大暢銷 TOP 10 BEST-SELLERS

截至2024年2月29日 (Data as of 29 February 2024)

Active ILAS plans only
(TMP2, PLP-SP, PLP-RP)
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	Name of Investment Option 投資選擇名稱		Code 代號	Cumulative Performance# 累積表現#			晨星評級	Risk Level 風險類別	Available plans 可選計劃
				YTD 年初至今	1-month 一個月	1-year 一年			
1	Allianz Global Investors Fund - Allianz Income and Growth Class Distribution Shares (Class AM) (Dis)	安聯環球投資基金 - 安聯收益及增長基金收息股份（AM類股份）（分派）	Z07	2.02	1.70	15.91	★★★★★	H	1, 2, 5, 8, 9
2	BlackRock Global Funds - Systematic Global Equity High Income Fund “A6” (Dis)	貝萊德全球基金 - 系統分析環球股票高息基金"A6"股(分派)	Z17	4.35	2.44	18.43	★★★	M	1, 2, 5, 8, 9
3	Fidelity Funds - US High Yield Fund Class A-MINCOME(G)-USD (Dis)	富達基金 - 美元高收益基金A類別股份-每月特色派息(G)-美元(分派)	Z13	-0.10	-0.12	8.59	★★★★	H	1, 2, 5, 8, 9
4	PineBridge Global Funds - PineBridge Global Dynamic Asset Allocation Fund Class ADC Units (Dis)	柏瑞環球基金 - 柏瑞環球動態資產配置基金ADC類基金單位（分派）	Z06	0.21	1.21	4.16	★★	L	1, 2, 5, 8, 9
5	HSBC Investment Funds Trust - HSBC Asian High Yield Bond AM2-USD (Dis)	滙豐投資信託基金 - 滙豐亞洲高收益債券基金 AM2類-美元(分派)	Z16	1.14	1.00	-4.18	★★★★	H	1, 2, 5, 8, 9
6	JPMorgan Funds - Income Fund A (mth) USD Share Class (Dis)	摩根基金 - 環球債券收益基金 A (每月派息) - 美元股份類別(分派)	Z12	0.26	-0.26	4.68	★★★	H	1, 2, 5, 8, 9
7	Amundi Funds - Cash USD "A2 USD Class"	東方匯理系列基金 - 美元貨幣市場基金"A2 美元類"	W04	0.91	0.41	5.39	-	L	1, 2, 3, 5, 7, 8, 9
8	Allianz Global Investors Fund - Allianz Dynamic Asian High Yield Bond Distribution Shares (Class AMg) (Dis)	安聯環球投資基金 - 安聯動力亞洲高收益債券基金收息股份（AMg類股份）（分派）	Z08	3.38	1.47	-1.14	★★	H	1, 2, 5, 8, 9
9	Value Partners High Dividend Stocks Fund Class A2 MDis (Dis)	惠理高息股票基金A2 MDis類別（分派）	Z01	2.06	6.49	1.00	★★★	M	1, 2, 5, 8, 9
10	Neuberger Berman Investment Funds plc - Neuberger Berman Emerging Market Debt - Hard Currency Fund USD A (Monthly) Distributing Class (Dis)	路博邁投資基金 - NB 新興市場債券基金 - 強勢貨幣美元 A （每月）派息類別（分派）	Z05	1.53	1.81	13.03	★★★	M	1, 2, 5, 8, 9

Source: Morningstar 資料來源: 晨星

\# Underlying funds are ranked based on their 1 month gross sales volume 連繫基金依一個月總銷售額而排名

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- 16ILAS refers to AIA Asset Accumulator, AIA Asset Accumulator (Enhanced Death Benefit), AIG Capital Builder by AIA, AIG Capital Saver by AIA, Asset Whole Life Plan, Asset Whole Life Plus, Better Tomorrow Investment Savings Plan, Leisure Years Retirement Savings Plan, SP - Investment Accumulator, Treasure Accumulator, Treasure Advantage, Treasure Advantage (Enhanced Protection), Treasure Master, Treasure Master Select, Wealth FlexiProtector and Wiz Kid Education Savings Plan (collectively, the “Plans”). The Plans have been closed for new applications and are no longer marketed to the public. 16ILAS 指友邦「財庫之選」投資計劃、友邦「財庫之選」投資計劃 (卓越保障)、AIG資本薈萃友邦投資計劃、AIG資本匯聚友邦投資計劃、「財智投資」終身壽險計劃、「裕富保投資壽險計劃」、「美好明天」投資儲蓄計劃、「優悠歲月」退休儲蓄計劃、「SP - 投投是道」投資壽險計劃、「卓薈之選」、「卓智投資計劃」、「卓智投資計劃」(卓越保障)、「卓達之選」、「卓達智富」、「財富萬用保」及「智多升」升學儲蓄計劃 (統稱「計劃」)。計劃已不接受新申請並不能公開銷售。
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	Platforms available 產品平台
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2	AIA 2-in-1 Protection Linked Plan (Regular Premium) AIA「兩全保」保障型投資相連壽險計劃（定期保費）
3	Treasure Advantage 2 卓智投資計劃2
4	Treasure Pearl / Treasure Pearl 2 「卓耀明珠」/「卓耀明珠 2」
5	U-Select 「您想」投資連繫壽險計劃
6	Cheerful Life 自悠人生
7	16ILAS
8	Treasure Master Plus 卓達智悅
9	Treasure Master Plus 2 卓達智悅2

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十大升幅 TOP 10 GAINERS

截至2024年2月29日 (Data as of 29 February 2024)

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				YTD 年初至今	1-month 一個月	1-year 一年			
1	Value Partners Chinese Mainland Focus Fund	Value Partners 中國大陸焦點基金	V03	-5.46	12.19	-17.46	★★★★	H	1, 2, 3, 5, 6, 7, 8, 9
2	Allianz Global Investors Fund - Allianz China A-Shares Accumulation Shares (Class AT) (USD)	安聯環球投資基金 - 安聯神州A股基金累積股份（AT類股份）（美元）	P09*	-1.43	10.08	-25.42	★★★★	H	1, 2, 3, 5, 6, 7, 8, 9
3	First Sentier Investors Global Umbrella Fund plc - FSSA China Growth Fund (Class I)	首源投資環球傘子基金有限公司 - 首域盈信中國增長基金 – 第一類股份	Q03	-2.89	9.54	-21.00	★★★★	H	1, 2, 3, 5, 7, 8, 9
4	Morgan Stanley Investment Funds US Advantage Fund "A"	Morgan Stanley Investment Funds 美國優勢基金"A"	N06	6.75	9.33	36.58	★	H	1, 2, 3, 5, 7, 8, 9
5	Franklin Templeton Investment Funds - Franklin Biotechnology Discovery Fund A "Acc"	富蘭克林鄧普頓投資基金 - 富蘭克林生物科技新領域基金A股（累算）	D05	13.78	8.40	33.43	★★★★	M	1, 2, 3, 5, 7, 8, 9
6	Morgan Stanley Investment Funds Global Opportunity Fund Class A	Morgan Stanley Investment Funds 環球機會基金類別A	N07	10.34	7.93	45.50	★★★★	H	1, 2, 3, 5, 7, 8, 9
7	abrdn SICAV I - All China Sustainable Equity Fund "A2"	安本基金 - 全方位中國可持續股票基金"A2"股	C05	-4.90	7.89	-25.81	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
8	HSBC Global Investment Funds - Chinese Equity "AD"	匯豐環球投資基金 - 中國股票"AD"	G03	0.59	7.77	-12.71	★★★★	H	1, 2, 3, 7, 8, 9
9	JPMorgan Korea Fund	摩根南韓基金	F03	-1.12	7.35	10.60	★★★★	H	1, 2, 3, 5, 7, 8, 9
10	Pictet - Premium Brands - HR	百達 - 精選品牌 - HR	P53	8.29	7.26	11.95	-	H	1, 2, 3, 5, 7, 8, 9

*P09 is the primary share class of the investment option P29. P09 是 P29 的主要股份類別

Source: Morningstar 資料來源: 晨星

Underlying funds are ranked based on their 1 month cumulative performance. 連繫基金依一個月累積表現而排名

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4	Treasure Pearl / Treasure Pearl 2 「卓耀明珠」/「卓耀明珠 2」
5	U-Select「您想」投資連繫壽險計劃
6	Cheerful Life 自悠人生
7	16ILAS
8	Treasure Master Plus 卓達智悅
9	Treasure Master Plus 2 卓達智悅2

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十大跌幅 TOP 10 LOSERS

截至2024年2月29日 (Data as of 29 February 2024)

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				YTD 年初至今	1-month 一個月	1-year 一年			
1	Franklin Templeton Investment Funds - Franklin Gold and Precious Metals Fund A "Acc"	富蘭克林鄧普頓投資基金 - 富蘭克林黃金及貴金屬基金A股（累算）	D14	-14.94	-7.46	-10.37	★★★	H	1, 2, 3, 5, 7, 8, 9
2	BlackRock Global Funds - World Gold Fund "A2"	貝萊德全球基金 - 貝萊德世界黃金基金"A2"股	I07	-14.67	-7.03	-5.58	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
3	BNP Paribas Funds Energy Transition "CC"	法巴能源轉型基金 "CC"	T09	-23.67	-6.55	-44.80	★	H	1, 2, 3, 5, 7, 8, 9
4	BlackRock Global Funds - World Mining Fund "A2"	貝萊德全球基金 - 貝萊德世界礦業基金"A2"股	I04	-11.78	-6.28	-12.92	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
5	BlackRock Global Funds - Latin American Fund "A2"	貝萊德全球基金 - 貝萊德拉丁美洲基金"A2"	I10	-7.81	-1.89	23.43	★★★	H	3, 5, 6, 7, 8, 9
6	Fidelity Funds - Global Bond Fund - Class A-Acc-USD	富達基金 - 環球債券基金 A類別股份 - 累積 - 美元	M11	-3.31	-1.76	1.82	★★★★	L	1, 2, 3, 5, 6, 7, 8, 9
7	Morgan Stanley Investment Funds Asian Property Fund "A"	Morgan Stanley Investment Funds 亞洲房地產基金"A"	N03	-3.99	-1.45	-6.03	★★	M	3, 7, 8, 9
8	Morgan Stanley Investment Funds Global Bond Fund Class A	Morgan Stanley Investment Funds 環球債券基金A 類	N08	-2.56	-1.20	2.73	★★★★	L	1, 2, 3, 5, 6, 7, 8, 9
9	First Sentier Investors Global Umbrella Fund plc - First Sentier Asia Strategic Bond Fund	首源投資環球傘子基金有限公司 - 首源亞洲策略債券基金	Q02	-1.68	-1.05	-12.52	★	L	3, 7, 8, 9
10	HSBC Global Investment Funds - Brazil Equity "AD"	匯豐環球投資基金 - 巴西股票"AD"	G08	-8.02	-1.03	21.45	★	H	3, 7, 8, 9

Source: Morningstar 資料來源: 晨星

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9	Treasure Master Plus 2 卓達智悅2

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十大暢銷 TOP 10 BEST-SELLERS

截至2024年2月29日 (Data as of 29 February 2024)

All ILAS Plans 所有投連險計劃

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	Name of Investment Option 投資選擇名稱		Code 代號	Cumulative Performance# 累積表現#			晨星評級	Risk Level 風險類別	Available plans 可選計劃
				YTD 年初至今	1-month 一個月	1-year 一年			
1	Allianz Global Investors Fund - Allianz Income and Growth Class Distribution Shares (Class AM) (Dis)	安聯環球投資基金 - 安聯收益及增長基金收息股份（AM類股份）（分派）	Z07	2.02	1.70	15.91	★★★★★	H	1, 2, 5, 8, 9
2	BlackRock Global Funds - Systematic Global Equity High Income Fund “A6” (Dis)	貝萊德全球基金 - 系統分析環球股票高息基金"A6"股(分派)	Z17	4.35	2.44	18.43	★★★	M	1, 2, 5, 8, 9
3	Fidelity Funds - US High Yield Fund Class A-MINCOME(G)-USD (Dis)	富達基金 - 美元高收益基金A類別股份-每月特色派息(G)-美元(分派)	Z13	-0.10	-0.12	8.59	★★★★	H	1, 2, 5, 8, 9
4	PineBridge Global Funds - PineBridge Global Dynamic Asset Allocation Fund Class ADC Units (Dis)	柏瑞環球基金 - 柏瑞環球動態資產配置基金ADC類基金單位（分派）	Z06	0.21	1.21	4.16	★★	L	1, 2, 5, 8, 9
5	HSBC Investment Funds Trust - HSBC Asian High Yield Bond AM2-USD (Dis)	滙豐投資信託基金 - 滙豐亞洲高收益債券基金 AM2類-美元(分派)	Z16	1.14	1.00	-4.18	★★★★	H	1, 2, 5, 8, 9
6	JPMorgan Funds - Income Fund A (mth) USD Share Class (Dis)	摩根基金 - 環球債券收益基金 A (每月派息) - 美元股份類別(分派)	Z12	0.26	-0.26	4.68	★★★	H	1, 2, 5, 8, 9
7	Amundi Funds - Cash USD "A2 USD Class"	東方匯理系列基金 - 美元貨幣市場基金"A2 美元類"	W04	0.91	0.41	5.39	-	L	1, 2, 3, 5, 7, 8, 9
8	Allianz Global Investors Fund - Allianz Dynamic Asian High Yield Bond Distribution Shares (Class AMg) (Dis)	安聯環球投資基金 - 安聯動力亞洲高收益債券基金收息股份（AMg類股份）（分派）	Z08	3.38	1.47	-1.14	★★	H	1, 2, 5, 8, 9
9	Value Partners High Dividend Stocks Fund Class A2 MDis (Dis)	惠理高息股票基金A2 MDis類別（分派）	Z01	2.06	6.49	1.00	★★★	M	1, 2, 5, 8, 9
10	Neuberger Berman Investment Funds plc - Neuberger Berman Emerging Market Debt - Hard Currency Fund USD A (Monthly) Distributing Class (Dis)	路博邁投資基金 - NB 新興市場債券基金 - 強勢貨幣美元 A （每月）派息類別（分派）	Z05	1.53	1.81	13.03	★★★	M	1, 2, 5, 8, 9

Source: Morningstar 資料來源: 晨星

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十大升幅 TOP 10 GAINERS

截至2024年2月29日 (Data as of 29 February 2024)

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	Name of Investment Option 投資選擇名稱		Code 代號	Cumulative Performance# 累積表現#			晨星評級	Risk Level 風險類別	Available plans 可選計劃
				YTD 年初至今	1-month 一個月	1-year 一年			
1	Value Partners Chinese Mainland Focus Fund	Value Partners 中國大陸焦點基金	V03	-5.46	12.19	-17.46	★★★★	H	1, 2, 3, 5, 6, 7, 8, 9
2	Allianz Global Investors Fund - Allianz China A-Shares Accumulation Shares (Class AT) (USD)	安聯環球投資基金 - 安聯神州A股基金累積股份（AT類股份）（美元）	P09*	-1.43	10.08	-25.42	★★★★	H	1, 2, 3, 5, 6, 7, 8, 9
3	First Sentier Investors Global Umbrella Fund plc - FSSA China Growth Fund (Class I)	首源投資環球傘子基金有限公司 - 首域盈信中國增長基金 – 第一類股份	Q03	-2.89	9.54	-21.00	★★★★	H	1, 2, 3, 5, 7, 8, 9
4	Morgan Stanley Investment Funds US Advantage Fund "A"	Morgan Stanley Investment Funds 美國優勢基金"A"	N06	6.75	9.33	36.58	★	H	1, 2, 3, 5, 7, 8, 9
5	BOCHK China Equity Fund (Class A)	中銀香港中國股票基金（A類別）	BC1	-3.77	8.45	-17.22	★★	H	4
6	Franklin Templeton Investment Funds - Franklin Biotechnology Discovery Fund A "Acc"	富蘭克林鄧普頓投資基金 - 富蘭克林生物科技新領域基金A股（累算）	D05	13.78	8.40	33.43	★★★★	M	1, 2, 3, 5, 7, 8, 9
7	Morgan Stanley Investment Funds Global Opportunity Fund Class A	Morgan Stanley Investment Funds 環球機會基金類別A	N07	10.34	7.93	45.50	★★★★	H	1, 2, 3, 5, 7, 8, 9
8	Barings Korea Feeder Fund	霸菱韓國聯接基金	X01	-2.61	7.92	7.44	★	H	7
9	abrdn SICAV I - All China Sustainable Equity Fund "A2"	安本基金 - 全方位中國可持續股票基金"A2"股	C05	-4.90	7.89	-25.81	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
10	HSBC Global Investment Funds - Chinese Equity "AD"	匯豐環球投資基金 - 中國股票"AD"	G03	0.59	7.77	-12.71	★★★★	H	1, 2, 3, 7, 8, 9

*P09 is the primary share class of the investment option P29. P09 是 P29 的主要股份類別

Source: Morningstar 資料來源: 晨星

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十大跌幅 TOP 10 LOSERS

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	Name of Investment Option 投資選擇名稱		Code 代號	Cumulative Performance# 累積表現#			晨星評級	Risk Level 風險類別	Available plans 可選計劃
				YTD 年初至今	1-month 一個月	1-year 一年			
1	Franklin Templeton Investment Funds - Franklin Gold and Precious Metals Fund A "Acc"	富蘭克林鄧普頓投資基金 - 富蘭克林黃金及貴金屬基金A股（累算）	D14	-14.94	-7.46	-10.37	★★★	H	1, 2, 3, 5, 7, 8, 9
2	BlackRock Global Funds - World Gold Fund "A2"	貝萊德全球基金 - 貝萊德世界黃金基金"A2"股	I07	-14.67	-7.03	-5.58	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
3	BNP Paribas Funds Energy Transition "CC"	法巴能源轉型基金 "CC"	T09	-23.67	-6.55	-44.80	★	H	1, 2, 3, 5, 7, 8, 9
4	BlackRock Global Funds - World Mining Fund "A2"	貝萊德全球基金 - 貝萊德世界礦業基金"A2"股	I04	-11.78	-6.28	-12.92	★★★	H	1, 2, 3, 5, 6, 7, 8, 9
5	PineBridge Global Funds - PineBridge Europe Small Cap Equity Fund "A1"	柏瑞環球基金 - 柏瑞歐洲小型公司股票基金"A1"	A20	-5.44	-1.99	-5.39	★★	H	7
6	BlackRock Global Funds - Latin American Fund "A2"	貝萊德全球基金 - 貝萊德拉丁美洲基金"A2"	I10	-7.81	-1.89	23.43	★★★	H	3, 5, 6, 7, 8, 9
7	Fidelity Funds - Global Bond Fund - Class A-Acc-USD	富達基金 - 環球債券基金 A類別股份 - 累積 - 美元	M11	-3.31	-1.76	1.82	★★★★	L	1, 2, 3, 5, 6, 7, 8, 9
8	Morgan Stanley Investment Funds Asian Property Fund "A"	Morgan Stanley Investment Funds 亞洲房地產基金"A"	N03	-3.99	-1.45	-6.03	★★	M	3, 7, 8, 9
9	Morgan Stanley Investment Funds Global Bond Fund Class A	Morgan Stanley Investment Funds 環球債券基金A 類	N08	-2.56	-1.20	2.73	★★★★	L	1, 2, 3, 5, 6, 7, 8, 9
10	First Sentier Investors Global Umbrella Fund plc - First Sentier Asia Strategic Bond Fund	首源投資環球傘子基金有限公司 - 首源亞洲策略債券基金	Q02	-1.68	-1.05	-12.52	★	L	3, 7, 8, 9

Source: Morningstar 資料來源: 晨星

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6	Cheerful Life 自悠人生
7	16ILAS
8	Treasure Master Plus 卓達智悅
9	Treasure Master Plus 2 卓達智悅2

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