強積金銷售文件核對清單
MPF Sales Materials Check List

	僱主 Employer	自僱人士 Self-employed Person	休悠樂成員 AIA MPF Personal Account Member	可扣稅自願性供款成員 Tax Deductible Voluntary Contribution Program Member	退休樂成員 Happy Retirement Savings Program Member
僱主資料冊 **Employer's Guide**	✓	✓	*不適用* *N/A*	*不適用* *N/A*	*不適用* *N/A*
成員資料冊 **Member's Guide**	✓	✓	✓	✓	✓
主要說明書* **Principal Brochure***	✓	✓	✓	✓	✓
基金表現概覽* **Fund Performance Review***	✓	✓	✓	✓	✓
申請書或登記表格 **Application or Enrolment Form**	詳情請參閱"新生意表格概要清單" Please refer to "New Business Check List" for details				
休悠樂單張 **AIA MPF Personal Account Leaflet**	*不適用* *N/A*	*不適用* *N/A*	✓	*不適用* *N/A*	*不適用* *N/A*
可扣稅自願性供款單張 **Tax Deductible Voluntary Contribution Program Leaflet**	*不適用* *N/A*	*不適用* *N/A*	*不適用* *N/A*	✓	*不適用* *N/A*
退休樂單張 **Happy Retirement Savings Program Leaflet**	*不適用* *N/A*	*不適用* *N/A*	*不適用* *N/A*	*不適用* *N/A*	✓
主事及附屬中介人資料頁^ PI/SI Information Sheet^	✓	✓	✓	✓	✓

*請使用正確版本（友邦強積金優選計劃）

*Please use the correct version (AIA MPF – Prime Value Choice)

^有關空白資料頁可於www3.aia.com.hk (Login Agency Corner −> 按 Life in MPF 或 MPF 圖像 −> 按下載區域 −> 再按其他)下載

^A blank information sheet can be downloaded from www3.aia.com.hk (Login Agency Corner -> Click "Life in MPF" or "MPF" -> Download -> Others)

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