AIA Investments POWERING OUR CUSTOMERS' FINANCIAL WELLBEING

【投資新視野】
2025年2月
視頻

MPF 基金小貼士 2025第2季

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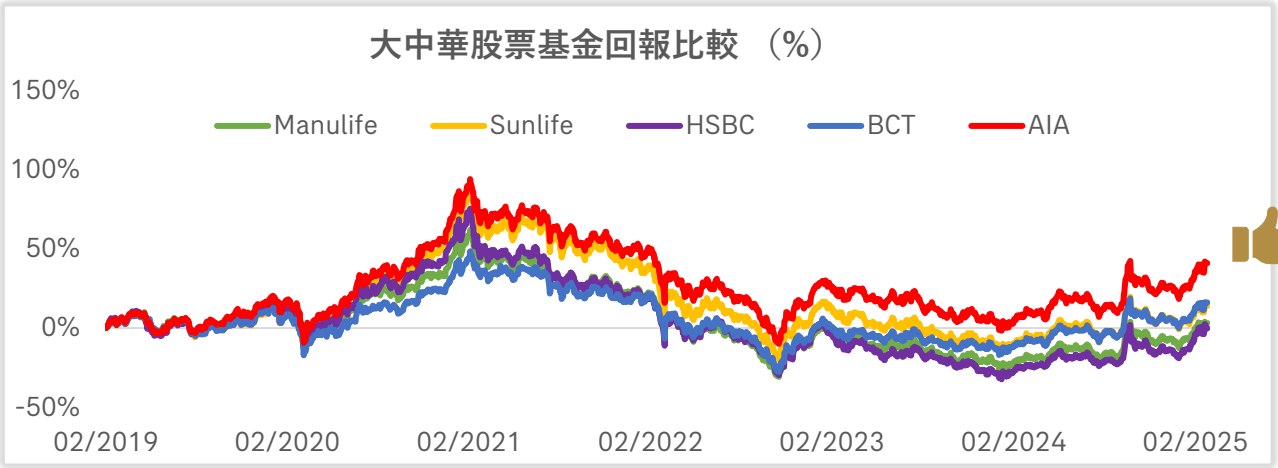
市場展望

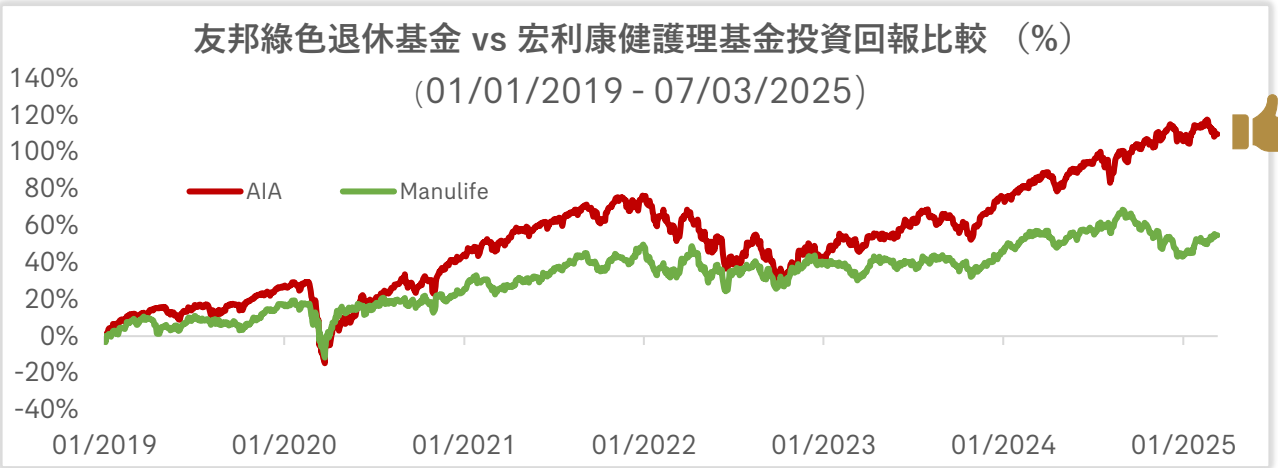
- **友邦大中華股票基金**表現大幅跑贏競爭對手。得益於中國人工智能的橫空推出，年初至今，香港恒生指數大幅跑贏其他地區。

- **友邦綠色退休基金**不單止分散投資於環球市場，該基金在每個市場也選擇全球最環保友好的企業進行投資。今年美國總統特朗普開啟的大規模貿易戰可能引發的經濟衰退擔憂正觸發著美國市場波動上升。環球股票策略有助於分散區域的配置風險。

- **友邦人生階段基金**中的**均衡**及**穩定資本**組合在過去3，6個月及1年期間的表現都優於同類型基金中位數。若投資者希望管理短期投資組合波動，也可以根據他們的風險偏好考慮友邦混合資產基金。

友邦大中華股票基金: 表現大幅領先對手





HEALTHIER, LONGER, BETTER LIVES

資料來源: Bloomberg 2025-03 -11， AIMHK

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