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27/F Hopewell Centre,
183 Queen's Road East,
Hong Kong
T: (852) 2881 3333

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Memo

Attn:	All EDD & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong Region)	**From:**	Toby Wong
		Dept:	Product Innovation, Development & Delivery Department Health
Copy:	Mr. Alger Fung / Ms. Amy Chan / Ms. Alice Liang / Ms. Melissa Wong / Mr. Louie Ho / Mr. Chris Lau / All Department Heads / Heads of Agency Division / BPs / Call Centre	**Total pages:**	8 pages + Appendix
Date:	10 July, 2026		

Subject: **A260705** **保險業監管局及香港金融管理局發出關於保險產品名稱規管的通函（第一階段）**
Circular on the Naming Requirements for Insurance Products issued by the Insurance Authority and the Hong Kong Monetary Authority (Phase 1)

保險業監管局（「保監局」）及香港金融管理局（「金管局」）於2025年9月就關於保險產品名稱發出新的規管通函（「通函」），要求具儲蓄特色的保險產品於2027年1月1日遵守相關要求。

此通函針對凡為滿足客戶儲蓄需求而設計及／或以「儲蓄」或相關字眼作為產品特色作市場推廣或銷售的基本計劃，**須在英文產品名稱中加入「insurance」，並於其中文產品名稱中加入「保險」**，以確保具儲蓄特色的保險產品能夠清晰及準確地向客戶呈現，並讓客戶明確區分儲蓄保險與銀行存款屬不同性質之產品，以彰顯公平待客及以客戶最佳利益行事之原則。**附加契約、合資格延期年金及投資相連壽險計劃則不受此要求影響。**

請各財務策劃顧問注意，是次保險計劃名稱更改並不會影響保單的保障，並將分為兩個階段進行。**第一階段**將於**2026年8月1日**生效，相關安排如下:

產品簡介	• 中英文電子版本將於**2026年8月1日**起於Agency Corner可供下載 • 印刷版本將於**2026年8月3日**起開始送抵香港各營業辦事處 • 財務策劃顧問亦可於**2026年7月15日**起從PSS訂購印刷版產品簡介 • 產品簡介編號維持不變

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新生意	• **2026 年 8 月 1 日**起，全部新投保申請**必需**使用**保險計劃的新名稱**，請確保已更新至最新的**建議書系統 26.9 版本** (詳情請參閱於 **2026 年 7 月 31 日**由產品創新發展及執行部發出之通告 **A260801**) • 於 **2026 年 7 月 31 日**或之前建立之舊保險計劃名稱建議書必須於 **2026 年 7 月 31 日 23:59** 或之前完成簽署並提交；否則，必須重新建立新的投保建議書，並由客戶重新簽署 • 如**投保申請使用 iPGS+ 26.9 版本之建議書並於 2026 年 8 月 1 日或之後提交**，保單合約將使用保險計劃的新名稱 • 如**投保申請使用 iPGS+ 26.8 或之前版本之建議書並於 2026 年 8 月 1 日或之後提交**，保單合約將沿用保險計劃的舊名稱，並於保單合約附上「基本計劃名稱更改批註」 • iPoS 將於 7 月更新版本中(**iPoS 版本 v1.247**)提供受影響保險計劃之新舊名稱，以供客戶確認及參考 • 請注意，如建議書及投保表格的保險計劃名稱不一致，客戶需要重新簽署相關文件或填寫「保險計劃名稱更改確認」(詳細請參閱附件二之新增表格) • 更新的表格將會於 **2026 年 8 月 1 日**上載至 Agency Corner (附件二) • 更新的保單契約可於 **2026 年 8 月 1 日**起於 Contract Library 下載
保單客戶服務	• 保戶服務部的相關表格將於 **2026 年 8 月 1 日**起更新，屆時請使用最新版本的表格提交保單更改申請 • 請注意，iChange 更改申請表格將於 **2026 年 8 月 1 日**作更新。請確保所有更改申請均使用最新版本的表格 • 現有保單持有人將陸續於 **2026 年 8 月**內收到所有受影響保險計劃的客戶信件及「基本計劃名稱更改批註」 • 已登記「電子通知書」之保單持有人將會收到電郵通知，並請登入 AIA+查閱信件及「基本計劃名稱更改批註」，未有登記之保單持有人則會透過郵寄方式收取信件及「基本計劃名稱更改批註」
建議書系統 (26.9 版本)	<table><tr><td></td><td>網上版</td><td>iPad 離線版</td></tr><tr><td>版本號碼</td><td>26.9</td><td>26.9</td></tr><tr><td>推出日期</td><td colspan="2">**2026年8月1日 00:00**</td></tr></table> • 有關26.9版本的詳細安排，將會由產品創新發展及執行部於**2026年7月31日**另函通知 (通告：Memo no. A260801)

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以下為第一階段受影響保險計劃的新舊產品名稱，供您參考：

保險計劃的舊名稱 Old Name of Insurance Plan		➔	保險計劃的新名稱 New Name of Insurance Plan
儲蓄保險計劃 Savings Insurance Plans			
1	愛無憂長享計劃 5 Forever Love Coupon Plan 5	➔	**愛無憂長享儲蓄保險計劃 5** **Forever Love Coupon Insurance Plan 5**
2	「諾享」保障計劃 2 Fortune Promise 2		**「諾享」儲蓄保險計劃 2** **Fortune Promise Savings Insurance Plan 2**
3	「盈御多元貨幣計劃 3」 Global Power Multi-Currency Plan 3		**盈御多元貨幣儲蓄保險計劃 3** **Global Power Multi-Currency Savings Insurance Plan 3**
4	「簡愛．延續」保障計劃 5 Simply Love Encore 5		**「簡愛．延續」儲蓄保險計劃 5** **Simply Love Encore Savings Insurance Plan 5**
5	「活出精彩」入息計劃 Spring Income Plan		**「活出精彩」入息保險計劃** **Spring Income Insurance Plan**
6	「財富顯裕」壽險計劃 Wealth Enrich		**「財富顯裕」儲蓄保險計劃** **Wealth Enrich Savings Insurance Plan**
7	「財富源源」壽險計劃 Wealth Generation		**「財富源源」儲蓄保險計劃** **Wealth Generation Savings Insurance Plan**
危疾保險計劃 Critical Illness Insurance Plans			
8	「自在自選」危疾保 AIA Assemble	➔	**「自在自選」危疾保險計劃** **AIA Assemble Critical Illness Insurance Plan**
9	泰然安心保 2 Executive Care Pro 2		**「泰然安心」危疾保險計劃 2** **Executive Care Pro Critical Illness Insurance Plan 2**
10	「進添」計劃 - 癌症保障 Level-Up Protect Cancer Plan		**「進添」保險計劃 - 癌症保障** **Level-Up Protect Cancer Insurance Plan**
	「進添明珠」計劃 - 癌症保障 Level-Up Protect Pearl Cancer Plan		**「進添明珠」保險計劃 - 癌症保障** **Level-Up Protect Pearl Cancer Insurance Plan**
11	多重安心保 2 Multiple Care Pro 2		**「多重安心」危疾保險計劃 2** **Multiple Care Pro Critical Illness Insurance Plan 2**

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12	進泰安心保 2 Prime Care Pro 2		**「進泰安心」危疾保險計劃 2** **Prime Care Pro Critical Illness Insurance Plan 2**
13	多重智倍保 Smart Elite Ultra		**「多重智倍」危疾保險計劃** **Smart Elite Ultra Critical Illness Insurance Plan**
人壽保險計劃 Life Protection Insurance Plans			
14	「裕滿人生」保障計劃 2 Admire Life 2	➔	**「裕滿人生」保險計劃 2** **Admire Life Insurance Plan 2**
15	「充裕未來」計劃 2 (特級保障) Bonus Power Plan 2 (Enhanced Protection)		**「充裕未來」人壽保險計劃 2 (特級保障)** **Bonus Power Life Insurance Plan 2 (Enhanced Protection)**
16	「財富相傳 5」壽險計劃 Wealth Preserver 5		**「財富相傳」人壽保險計劃 5** **Wealth Preserver Life Insurance Plan 5**
17	「財富雋永 2」壽險計劃 Wealth Ultima 2		**「財富雋永」人壽保險計劃 2** **Wealth Ultima Life Insurance Plan 2**

第二階段的詳情將由產品創新發展及執行部稍後再作通知（第二階段受影響保險計劃名稱的更改請參閱附件一）。

如有任何查詢，請經iEngage/PES 使用 Chatbot "iChat" 進行查詢。

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The Insurance Authority ("IA") and the Hong Kong Monetary Authority ("HKMA") have issued a new Circular on the Naming Requirements for Insurance Products ("Circular") in September 2025 and requires insurance plans with savings features to comply with the relevant requirements with effect from 1 January 2027.

The Circular is intended for any basic plans that are designed to meet customers' savings needs and/or are marketed or sold with "savings" or similar expressions as product features, **are required to include the word "insurance" in their English product names and the word "保險" in their Chinese product names**, to ensure that insurance products with savings features are presented to customers in a clear and accurate manner. This allows customers to clearly distinguish savings insurance from bank deposits as products of different nature, thereby upholding the principles of treating customers fairly and acting in customers' best interests. **Riders, Qualifying Deferred Annuity Policy and Investment-Linked Assurance Scheme are not affected by this requirement.**

Financial planners, please be aware that the insurance plan name change will not affect the coverage of the policy and it will be implemented in two phases. **Phase 1** will be implemented on **1 August 2026** with following arrangements:

Product Brochure	• The Chinese and English electronic version will be ready for download in Agency Corner on **1 August 2026** • Printed version will be delivered to all agency offices in Hong Kong starting from **3 August 2026** • Printed version will be ready for order through PSS from **15 July 2026** • PTA number for brochure remains unchanged
New Business	• Starting from **1 August 2026**, all New Business **must** use **iPGS+ version 26.9** for submission with the **New Name of Insurance Plan**. Please ensure to download the latest iPGS+ version (For details, please refer to Memo **A260801** issued by Product Innovation, Development & Delivery Department on **31 July 2026**) • Proposal generated on or before **31 July 2026** with Old Name of Insurance Plan must be signed and submitted on or before **31 July 2026 at 23:59**, otherwise, a new proposal must be generated and signed by customers • If the **proposal submitted on or after 1 August 2026 with iPGS+ version 26.9** policy contract with New Name of Insurance Plan will be used • If the **proposal submitted on or after 1 August 2026 with iPGS+ version 26.8 or earlier**, policy contract with Old Name of Insurance Plan will be issued together with "Basic Plan Name Change Endorsement" • iPoS will provide the old and new names of the in-scope insurance plans in the July release (**iPoS version v1.247**) for customer acknowledgement and reference

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- Please note that the product name used in Proposal and the Forms should be consistent, otherwise the customers will need to re-sign the relevant documents OR complete the "Acknowledgement of Insurance Plan Name Change" form (Please refer to the newly added form in Appendix 2)
- Updated forms will be available on Agency Corner on **1 August 2026** (Appendix 2)
- New policy contracts are available on Contract Library on **1 August 2026**

</td></tr>
<tr><td>Policyowners' Services</td><td>

- The Policyowner Service forms will be updated with effective on **1 August 2026**. Please ensure that the latest version of the forms are used for all policy change requests. Please note that the iChange change request forms will be updated on **1 August 2026**. Kindly ensure that the change request is using the latest version of the form
- Existing Policyholders will receive customer letters and the "Basic Plan Name Change Endorsement" of in-scope insurance plans within **August 2026**
- Policyholders registered with eAdvice will be notified by email, please log in to AIA+ to view the customer letters and "Basic Plan Name Change Endorsement"; otherwise, policyholders will receive physical copy of the customer letters and "Basic Plan Name Change Endorsement" through mailing

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<tr><td>iPGS+
(version 26.9)</td><td>

<table>
<tr><td></td><td>Web Version</td><td>iPad Offline Version</td></tr>
<tr><td>Version no.</td><td>26.9</td><td>26.9</td></tr>
<tr><td>Launch Date</td><td colspan="2">1 August 2026
00:00</td></tr>
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- Detailed arrangements regarding the release of version 26.9 will be sent out in a separate memo issued by Product Innovation, Development & Delivery Department on **31 July 2026**
  (memo reference number: A260801)

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Below are the new and old product name for Phase 1 in-scope products for your reference:

	保險計劃的舊名稱 Old Name of Insurance Plan	→	保險計劃的新名稱 New Name of Insurance Plan
儲蓄保險計劃 Savings Insurance Plans			
1	愛無憂長享計劃 5 Forever Love Coupon Plan 5	→	**愛無憂長享儲蓄保險計劃 5** **Forever Love Coupon Insurance Plan 5**
2	「諾享」保障計劃 2 Fortune Promise 2		**「諾享」儲蓄保險計劃 2** **Fortune Promise Savings Insurance Plan 2**
3	「盈御多元貨幣計劃 3」 Global Power Multi-Currency Plan 3		**盈御多元貨幣儲蓄保險計劃 3** **Global Power Multi-Currency Savings Insurance Plan 3**
4	「簡愛．延續」保障計劃 5 Simply Love Encore 5		**「簡愛．延續」儲蓄保險計劃 5** **Simply Love Encore Savings Insurance Plan 5**
5	「活出精彩」入息計劃 Spring Income Plan		**「活出精彩」入息保險計劃** **Spring Income Insurance Plan**
6	「財富顯裕」壽險計劃 Wealth Enrich		**「財富顯裕」儲蓄保險計劃** **Wealth Enrich Savings Insurance Plan**
7	「財富源源」壽險計劃 Wealth Generation		**「財富源源」儲蓄保險計劃** **Wealth Generation Savings Insurance Plan**
危疾保險計劃 Critical Illness Insurance Plans			
8	「自在自選」危疾保 AIA Assemble	→	**「自在自選」危疾保險計劃** **AIA Assemble Critical Illness Insurance Plan**
9	泰然安心保 2 Executive Care Pro 2		**「泰然安心」危疾保險計劃 2** **Executive Care Pro Critical Illness Insurance Plan 2**
10	「進添」計劃 - 癌症保障 Level-Up Protect Cancer Plan		**「進添」保險計劃 - 癌症保障** **Level-Up Protect Cancer Insurance Plan**
	「進添明珠」計劃 - 癌症保障 Level-Up Protect Pearl Cancer Plan		**「進添明珠」保險計劃 - 癌症保障** **Level-Up Protect Pearl Cancer Insurance Plan**
11	多重安心保 2 Multiple Care Pro 2		**「多重安心」危疾保險計劃 2** **Multiple Care Pro Critical Illness Insurance Plan 2**
12	進泰安心保 2 Prime Care Pro 2		**「進泰安心」危疾保險計劃 2** **Prime Care Pro Critical Illness Insurance Plan 2**

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13	多重智倍保 Smart Elite Ultra		**「多重智倍」危疾保險計劃** **Smart Elite Ultra Critical Illness Insurance Plan**
人壽保險計劃 Life Protection Insurance Plans			
14	「裕滿人生」保障計劃 2 Admire Life 2	➔	**「裕滿人生」保險計劃 2** **Admire Life Insurance Plan 2**
15	「充裕未來」計劃 2 (特級保障) Bonus Power Plan 2 (Enhanced Protection)		**「充裕未來」人壽保險計劃 2 (特級保障)** **Bonus Power Life Insurance Plan 2 (Enhanced Protection)**
16	「財富相傳 5」壽險計劃 Wealth Preserver 5		**「財富相傳」人壽保險計劃 5** **Wealth Preserver Life Insurance Plan 5**
17	「財富雋永 2」壽險計劃 Wealth Ultima 2		**「財富雋永」人壽保險計劃 2** **Wealth Ultima Life Insurance Plan 2**

Arrangement for **Phase 2** will be announced by Product Innovation, Development & Delivery Department later. (Refer to Appendix 1 for Phase 2 in-scope products)

Should you have any queries, please enquire by using Chatbot "iChat" in iEngage /PES.

Best regards,



Toby Wong

Head of Products

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附件 Appendix

附件一：第二階段更改受影響保險計劃名稱
Appendix 1: In-scope Insurance Plans under Name Change Phase 2

保險計劃的舊名稱 Old Name of Insurance Plan		➔	保險計劃的新名稱 New Name of Insurance Plan
人壽保險計劃 Life Protection Insurance Plans			
1	「有投必保」儲蓄壽險計劃 Guaranteed Issue Whole Life	➔	**「有投必保」儲蓄保險計劃** **Guaranteed Issue Whole Life Insurance Plan**
2	「樂怡人生」保障計劃 Serene Life		**「樂怡人生」保險計劃** **Serene Life Insurance Plan**
3	「樂怡人生」保障計劃 (週年紅利) Serene Life (Annual Dividends)		**「樂怡人生」保險計劃 (週年紅利)** **Serene Life Insurance Plan (Annual Dividends)**
保費退還保險計劃 ROP Insurance Plans			
4	「常伴您」保費退還意外升級保障 Here For You Refundable Accident Plus	➔	**「常伴您」保費退還意外升級保險計劃** **Here For You Refundable Accident Plus Insurance Plan**
5	「常伴您」保費退還住院現金保障 Here For You Refundable Hospital Cash		**「常伴您」保費退還住院現金保險計劃** **Here For You Refundable Hospital Cash Insurance Plan**
6	「常伴您」保費退還手術現金保障 Here For You Refundable Surgical Cash		**「常伴您」保費退還手術現金保險計劃** **Here For You Refundable Surgical Cash Insurance Plan**
7	保費回贈 - 意外住院入息保障 Premium Refund – Accidental HI		**保費回贈 - 意外住院入息保險計劃** **Premium Refund – Accidental HI Insurance Plan**
8	意安心 Secure First		**意安心意外保險計劃** **Secure First Accident Insurance Plan**
9	意安心升級保障 Secure First Plus		**意安心升級意外保險計劃** **Secure First Plus Accident Insurance Plan**

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T: (852) 2881 3333

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儲蓄保險計劃 Savings Insurance Plans			
10	分期支取儲蓄終身壽險連額外保障計劃 Life Endowment Special AP	➔	**分期支取終身儲蓄保險計劃連額外保障** **Life Endowment Special AP Savings Insurance Plan**
11	「年金寶」入息計劃 Golden Years Income Plan		**「年金寶」入息保險計劃** **Golden Years Income Insurance Plan**
12	「簡易特級高息保」儲蓄計劃 Special Target Saver Plus		**簡易特級高息儲蓄保險計劃** **Special Target Saver Plus Savings Insurance Plan**

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附件二：更新表格之第一階段受影響保險計劃（如適用）
Appendix 2: Updated forms for Phase 1 in-scope products (If applicable)

2.1: 核保部之更新表格
2.1: UNI updated forms

No.	適用於 PGS 版本 Applicable to PGS version	表格版本 Form ID	表格列表 (核保部) Form List (UNI)
1	26.9 版本之前 Before 26.9	OPUAIF09(FP).0122	「諾享」保障計劃 2－特別聲明書 Fortune Promise 2 - Special Declaration Form
	26.9 版本及之後 On or after 26.9	OPUAIF09(FP).0826	「諾享」儲蓄保險計劃 2 - 特別聲明書 Fortune Promise Savings Insurance Plan 2 - Special Declaration Form
2	26.9 版本之前 Before 26.9	OPUAIF09(LUP).0520	優易核保表格 -「進添」計劃 - 癌症保障 Preferential Underwriting Form - Level-Up Protect Cancer Plan
	26.9 版本及之後 On or after 26.9	OPUAIF09(LUP).0826	優易核保表格－「進添」保險計劃－癌症保障 Preferential Underwriting Form - Level-Up Protect Cancer Insurance Plan
3	26.9 版本之前 Before 26.9	OPUAIF09(WG).0426	投保申請修正書－「財富源源」壽險計劃 Amendment To Application For Policy－Wealth Generation
	26.9 版本及之後 On or after 26.9	OPUAIF09(WG).0826	投保申請修正書－「財富源源」儲蓄保險計劃 Amendment To Application For Policy - Wealth Generation Savings Insurance Plan
4	26.9 版本之前 Before 26.9	OPUAIF40(FP2DDBK).0122	區域總監/經紀獲授權人士認證聲明書 (只適用於「諾享」保障計劃 2) Declaration Form Of Verification By District Director / Authorized Person Of Broker (For Fortune Promise 2)
	26.9 版本及之後 On or after 26.9	OPUAIF40(FP2DDBK).0826	區域總監 / 經紀獲授權人士認證聲明書 (只適用於「諾享」儲蓄保險計劃 2) Declaration Form Of Verification By District Director / Authorized Person Of Broker (For Fortune Promise Savings Insurance Plan 2)
5	26.9 版本之前 Before 26.9	OPUAIF40(FP2WSC).0122	友邦財駿中心認證聲明書（只適用於「諾享」保障計劃 2） Declaration Form Of Verification At Wealth Select Centre (For Fortune Promise 2)
	26.9 版本及之後 On or after 26.9	OPUAIF40(FP2WSC).0826	友邦財駿中心認證聲明書 (只適用於「諾享」儲蓄保險計劃 2) Declaration Form Of Verification At Wealth Select Centre (For Fortune Promise Savings Insurance Plan 2)

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6	26.9 版本之前 Before 26.9	OPUAIFA46(AOAECP).0121	計劃轉換聲明書–由「AIA 唯一摯保－全面保障」系列轉換至「泰然安心保 2」 Declaration form－AIA One Absolute - Full Protection series convert to Executive Care Pro 2
	26.9 版本及之後 On or after 26.9	OPUAIFA46(AOAECP).0826	計劃轉換聲明書–由「AIA 唯一摯保－全面保障」系列轉換至「泰然安心」危疾保險計劃 2 Declaration Form - AIA One Absolute - Full Protection Series Convert To Executive Care Pro Critical Illness Insurance Plan 2
7	26.9 版本之前 Before 26.9	OPUAIF04.0119	易核保表格－「進添」計劃－癌症保障 Simplified Underwriting Form – Level-Up Protect Cancer Plan
	26.9 版本及之後 On or after 26.9	OPUAIFA46(LUP).0826	簡易核保表格－「進添」保險計劃－癌症保障 Simplified Underwriting Form - Level-Up Protect Cancer Insurance Plan
8	26.9 版本之前 Before 26.9	OPUAIFA46_PCP2(ADU).0120	簡易核保表格－自悠附加「進泰安心保」轉換至「進泰安心保 2」（18 歲或以上之成人受保人） SIMPLIFIED UNDERWRITING FORM－CHEERFUL PCP CONVERT TO PCP2 (FOR ADULT INSURED AGE 18 OR ABOVE)
	26.9 版本及之後 On or after 26.9	OPUAIFA46-PCP2Conversion(ADU).0826	簡易核保表格－自悠附加「進泰安心保」轉換至「進泰安心」危疾保險計劃 2(18 歲或以上之成人受保人) Simplified Underwriting Form - Cheerful Prime Care Pro Convert To Prime Care Pro Critical Illness Insurance Plan 2 (For Adult Insured Age 18 Or Above)
9	26.9 版本之前 Before 26.9	OPUAIFA46_PCP2(JUV).0120	簡易核保表格－自悠附加「進泰安心保」轉換至「進泰安心保 2」（18 歲以下之兒童受保人） Simplified Underwriting Form－Cheerful PCP Convert To PCP2 (For Juvenile Insured Below Age 18)
	26.9 版本及之後 On or after 26.9	OPUAIFA46-PCP2Conversion(JUV).0826	簡易核保表格－自悠附加「進泰安心保」轉換至「進泰安心」危疾保險計劃 2 (18 歲以下之兒童受保人) Simplified Underwriting Form - Cheerful Prime Care Pro Convert To Prime Care Pro Critical Illness Insurance Plan 2 (For Juvenile Insured Below Age 18)
10	任何版本 Any Version	OPUAIF09(NCDF).0826	保險計劃名稱更改確認 Acknowledgement Of Insurance Plan Name Change **新增表格 Newly Added Form** (7 月 18 日起可供下載 / Available for download on 18 July)

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2.2: 保戶服務部之更新表格
2.2: POS updated forms

No.	版本 Version	表格版本 Form ID	表格列表 (保戶服務部) Form List (POS)
1	舊版本 Original version	OPPOSF01.1125	保單戶口價值申請表 Policy Account Value Request Form
	新版本 New version	OPPOSF01.0826	
2	舊版本 Original version	OPPOSF02.0326	保單貸款同意書保單權益轉讓及利息同意書 Policy Loan Agreement With Assignment Of Policy And Agreement As To Interest
	新版本 New version	OPPOSF02.0826	
3	舊版本 Original version	OPPOSF04.1024	更改保單申請表/人身意外保險申請表 Request For Change Form / Subsequent Application For Personal Accident Contract
	新版本 New version	OPPOSF04.0826	
4	舊版本 Original version	OPPOSF46.1024	更改保單申請表/人身意外保險申請表 Request For Change Form / Subsequent Application For Personal Accident Contract
	新版本 New version	OPPOSF46.0826	
5	舊版本 Original version	OPPOSF51(J).0923	保戶服務申請補充表格 POS Supplementary Form
	新版本 New version	OPPOSF51(J).0826	
6	舊版本 Original version	OPPOSF71.0326	更改基本計劃/附加契約申請 Request For Change Form Of Basic Plan / Supplementary Contract
	新版本 New version	OPPOSF71.0826	

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7	舊版本 Original version	OPPOSF72.0326	更改基本計劃/附加契約申請 Request For Change Form Of Basic Plan / Supplementary Contract
	新版本 New version	OPPOSF72.0826	
8	舊版本 Original version	OPPOSF72(GP).0124	更改基本計劃/附加契約申請表 (只適用於「盈御多元貨幣計劃 2」客戶申請轉換計劃至「盈御多元貨幣計劃 3」) REQUEST FOR CHANGE FORM OF BASIC PLAN / SUPPLEMENTARY CONTRACT (For the plan conversion from Global Power Multi-Currency Plan 2 to Global Power Multi-Currency Plan 3)
	新版本 New version	OPPOSF72(GP).0826	更改基本計劃/附加契約申請表 (只適用於「盈御多元貨幣計劃 2」客戶申請轉換計劃至盈御多元貨幣儲蓄保險計劃 3) Request For Change Form Of Basic Plan / Supplementary Contract (For The Plan Conversion From Global Power Multi-Currency Plan 2 To Global Power Multi-Currency Savings Insurance Plan 3)
9	舊版本 Original version	OPPOSF83.1125	定期現金提取申請表 Request For Regular Cash Withdrawal Form
	新版本 New version	OPPOSF83.0826	
10	舊版本 Original version	OPPOSF98.0626	延繳保費惠益申請表（適用於財富盈活儲蓄保險計劃/「盈御多元貨幣計劃」2 & 3 / 環宇盈活儲蓄保險計劃/「簡緻•愛伴航」保險計劃使用) Request for Extension of Grace Period Benefit Application Form (Applicable to Wealth Flexi Savings Insurance Plan / Global Power Multi-Currency Plan 2 & 3 / GlobalFlexi Savings Insurance Plan / Essence - On Your Side Insurance Plan)
	新版本 New version	OPPOSF98.0826	延繳保費惠益申請表（適用於財富盈活儲蓄保險計劃/「盈御多元貨幣計劃 2」 & 盈御多元貨幣儲蓄保險計劃 3 / 環宇盈活儲蓄保險計劃/「簡緻• 愛伴航」保險計劃使用) Request for Extension of Grace Period Benefit Application Form (Applicable to Wealth Flexi Savings Insurance Plan / Global Power Multi-Currency Plan 2 & Global Power Multi-Currency Savings Insurance Plan 3 / GlobalFlexi Savings Insurance Plan / Essence - On Your Side Insurance Plan)

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