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Memo

Attn.: All EDD & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong Only)

From: Toby Wong

Copy: Mr. Alger Fung / Ms. Alice Liang / Ms. Amy Chan / Mr. Louie Ho / All Department Heads

Dept.: Product Innovation, Development & Delivery

Date: 23 June 2025

Total pages: 2

Subject: A250655 「財富源源」壽險計劃保費折扣優惠
Wealth Generation Premium Discount Offer

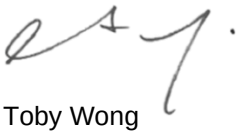
好消息！隨著**「財富源源」壽險計劃** 於今天 (首個申請日) 正式接受申請，我們很高興為這新計劃帶來一個保費折扣優惠。我們現將此最新優惠的詳情列於此通告，以方便大家參考。

如有任何查詢，請使用 iEngage/PES Chatbot，或電郵至 AIAHK.HWcampaign@aia.com 查詢。

Good News! Following the launch of **Wealth Generation** today (first application date), we are pleased to bring to this new product a premium discount offer. Offer details are summarised in this memo for your easy reference.

Should you have any question, please enquire by using Chatbot in iEngage/PES, or email AIAHK.HWcampaign@aia.com for enquiry.

Best regards,



Toby Wong
Product Innovation, Development and Delivery

註：

1. 於 2025 年 6 月 23 日開始，「財富源源」壽險計劃亦同時成為「合資格尊貴客戶專屬禮遇」(只適用於合資格客戶) 優惠的指定保險計劃之一。有關此優惠的詳情，請參閱於 2025 年 5 月 1 日發出之通告 A250513。
2. 請大家注意: 電子保費現金券**不適用**於 2025 年 6 月 23 日新推出的「財富源源」壽險計劃，並只適用於指定產品，詳情請參閱將於 2025 年 6 月 23 日更新及上載的相關條款及細則。 (詳情請參閱通告 A250113)

Remarks:

1. Starting from 23 June 2025, Wealth Generation will also become a Specified Insurance Plan in the Exclusive Privileges for Eligible Valued Customers (applicable to Eligible Customers only) offer. For the details of this offer, please refer to memo A250513 dated 1 May 2025.
2. Kindly take note：ePremium Coupon is **not applicable** to Wealth Generation that is launched on 23 June 2025, and is only applicable to the designated policies. For details, please refer to the respective Terms and Conditions that will be updated and uploaded on 23 June 2025. (Please refer to Memo A250113 for details.)

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「財富源源」壽險計劃推廣優惠 (只限於一次性繳付保費)
推廣期: 2025 年 6 月 23 日至 2025 年 9 月 30 日 (包括首尾兩天)

1) 降低最低保費要求
最低保費要求由原本美元 1,000,000 降低至美元 500,000。

2) 保費折扣

基本計劃保費金額 (美元)	保費折扣
1,000,000 或以上	3.0%

<u>優惠條款及細則</u>
「財富源源」壽險計劃推廣優惠 (只限於一次性繳付保費)

a) 推廣期由 2025 年 6 月 23 日 至 2025 年 9 月 30 日止，包括首尾兩天（「推廣期」）。
b) 此推廣只適用於「財富源源」壽險計劃 (只限於一次性繳付保費) (「新保單」)，而新保單必須：
   i. 於推廣期內成功申請及遞交(根據申請日期)；及
   ii. 於 2025 年 11 月 30 日或之前繕發。

Wealth Generation Promotion Offer (one-time premium payment plan only)
Promotion Period: 23 June 2025 to 30 September 2025 (both days inclusive)

1) Reduction of Minimum Premium Requirement
Minimum premium requirement is reduced from the original US$1,000,000 to US$500,000.

2) Premium Discount

Basic Plan Premium Amount (USD)	Premium Discount
1,000,000 or above	3.0%

<u>Terms & Conditions of Promotion</u>
Wealth Generation Promotion Offer (one-time premium payment plan only)

a) The promotion period is from 23 June 2025 to 30 September 2025, both days inclusive (“Promotion Period”).
b) This promotion is only applicable to Wealth Generation (one-time premium payment plan only) (“New Policy”), and the New Policy must be:
   i. successfully applied and submitted (based on the application date) during the Promotion Period, and
   ii. issued on or before 30 November 2025.

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