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Memo

Attn: All EDDs & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong & Macau)

From: Amy Chan

Cc: Mr. Alger Fung / Mr. Louie Ho / All Department Heads / Heads of Agency Division / Agency Business Partners

Dept: Management Team

Date: 7 June 2025

Total page(s): 6

Subject: A250601 – iPA 2.0 – 「招募計劃 – LOU 」頁面全新登場
iPA 2.0 – Brand-new "Finance Package – LOU" dashboard is now launched

全新「招募計劃 – LOU」頁面已經在 iPA 2.0 正式登場！ 區域總監、營業單位主管及財務策劃顧問現在可透過 iPA 2.0 進入「招募計劃 – LOU」報表，掌握個人及團隊的「招募計劃 – LOU」進度及業績目標。

報表涵蓋以下 5 個「招募計劃 – LOU」計劃:

- FP12 MB
- PA18 MB
- Highfly
- TTFS
- EDP Elite

敬請期待未來更多新功能的陸續推出！

如有任何疑問或需要支援，歡迎聯絡: hk.helpdesk@aia.com、致電財務策劃顧問 IT 熱線[香港：3108-1338（系統技術支援）；澳門：8988-1900]或親身前往現場技術支援站查詢。

Amy Chan
Chief Agency Officer
Agency Distribution
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附件

如何進入 iPA 2.0 –「招募計劃 – LOU」頁面

1. 登入 AIA Smart 或 iEngage，按「iPA 2.0」圖像進入主畫面
2. 點選「招募計劃 – LOU」查閱「招募計劃 – LOU」進度

AIA Smart:



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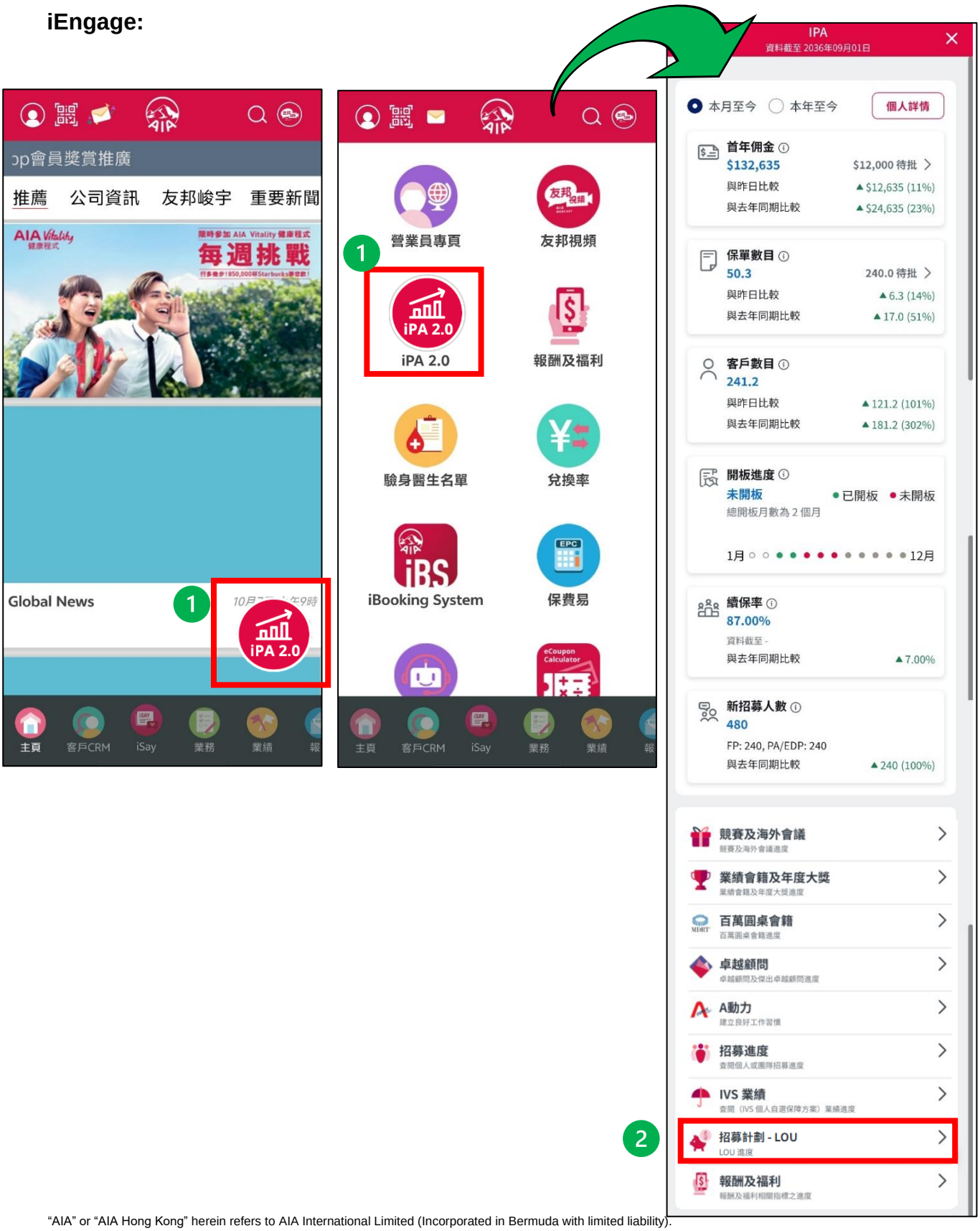
iEngage:



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The brand-new "Finance Package – LOU" dashboard is now launched in iPA 2.0! District Directors, Agency Leaders and Financial Planners can now access the "Finance Package – LOU" dashboard through iPA 2.0 to monitor individual and team "Finance Package – LOU" progress and performance metrics.

The dashboard includes the following 5 "Finance Package – LOU" packages:

- FP12 MB
- PA18 MB
- Highfly
- TTFS
- EDP Elite

More new features will be introduced in the future!

For enquiries or support, please email to hk.helpdesk@aia.com, call IT Helpdesk Hotline [Hong Kong – 3108-1338 (technical enquiries on applications); Macau – 8988-1900] or visit Operations Counter in person.

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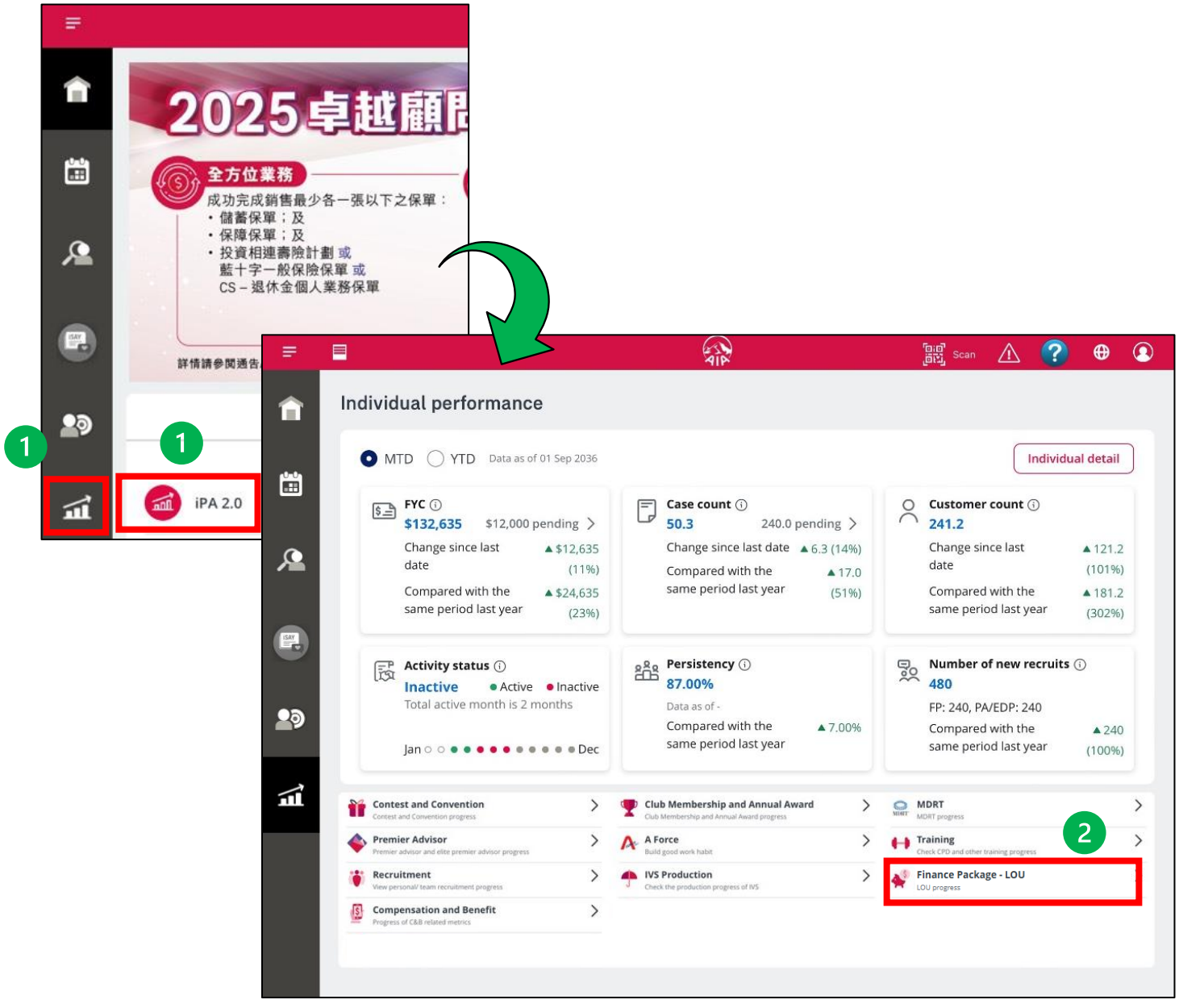
Appendix

How to enter iPA 2.0 – “Finance Package – LOU” dashboard

1. Login to AIA Smart or iEngage and click "iPA 2.0" image to enter the main page
2. Click on “Finance Package – LOU” to view “Finance Package – LOU” progress

AIA Smart:



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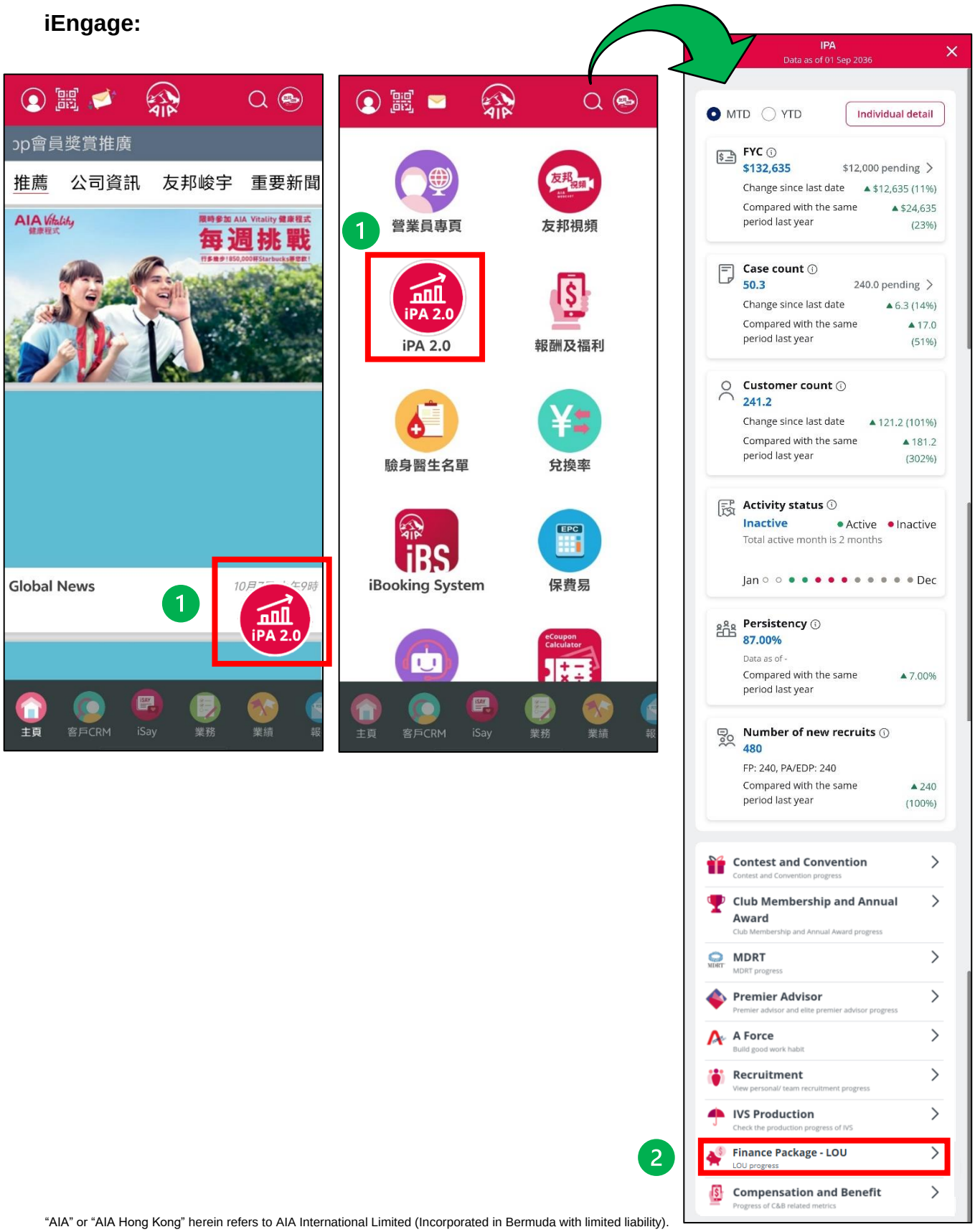
iEngage:



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