友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

Attn:	All EDD & Honourable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners	From:	May Leung
Copy:	Mr. Alger Fung / Ms. Amy Chan / Mr. Louie Ho / Ms. Amelie Shen /All Department Heads / ABDD Executives / CSBD Executives / IVS Executives / Contact Centre	Dept:	Corporate Solutions
Date:	14 February 2025	Total pages:	2 + Appendix

Subject: **(A250217)** **2025 Q1 IVS「友得揀」客戶尊屬優惠宣傳單張更新**
<全新儲蓄保險產品 – AIA 延期年金計劃 2>
2025 Q1 IVS Exclusive Customer Offer Promotion Leaflet Update
<New Savings Insurance Product - AIA Deferred Annuity Plan 2>

好消息！全新儲蓄保險產品 – **AIA 延期年金計劃 2** 現已隆重登場！客戶於推廣期內投保，每張合資格保單可享 **20% 保費回贈**。而 2025 Q1 IVS「友得揀」客戶尊屬優惠宣傳單張亦已更新。請細閱以下更新詳情，把握 IVS 推廣良機！

更新部分	▪ 客戶投保 **AIA 延期年金計劃 2**，每張合資格保單可享 **20% 保費回贈**（IVS 客戶尊屬優惠與標準優惠**相同**） 備註：**推廣期**、**投保資格**及**其他優惠內容**則**維持不變**，有關詳情，請參閱以下宣傳單張	
宣傳單張版本及其他資料	 繁體中文版本：連結 英文版本：連結 簡體中文版本：連結	有關 IVS 客戶尊屬優惠與標準優惠之比較，請參閱 **附件 1 – 產品優惠比較一覽表**（只供內部參考）
重要提示	**財務策劃顧問不應以此推廣活動之優惠作誘因以促使客戶參加友邦強積金計劃 / 作出供款 / 轉移強積金權益至友邦強積金 / 保留強積金賬戶。**	

如有任何查詢，請使用 iEngage/PES Chatbot 或與 IVS 團隊聯絡。

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

Good News! The new savings insurance product - **AIA Deferred Annuity Plan 2** is grandly launched! Customers can enjoy **20% premium refund** for each eligible policy upon successful application during the promotion period. 2025 Q1 IVS Exclusive Customer Offer Promotion Leaflet is also updated. Please refer to the details of update below and seize the IVS promotion opportunity!

Update	▪ Customers who successfully apply **AIA Deferred Annuity Plan 2** can enjoy **20% premium refund** for each eligible policy (IVS Exclusive Customer Offer **is same as** public offer) Remarks: **Promotion Period**, **Eligibility** and **other Promotion Offers** **remain unchanged**. For details, please refer to the promotion leaflet below	
Promotion Leaflet Version and Other Information	 Traditional Chinese Version: LINK English Version: LINK Simplified Chinese Version: LINK	For comparison of the IVS Exclusive Customer Offer and the public offer, please refer to **Appendix 1 - Product Offer Comparison Table** (For internal use only)
Important Note	**Financial planners should not use this promotional campaign offer as the incentive for encouraging client to join AIA MPF Scheme / make contribution / transfer MPF benefits to AIA MPF Scheme / retain AIA MPF account.**	

Should you have any question, please enquire by using iChat in iEngage/PES, or contact our IVS Team for enquiry.

Yours faithfully,

May Leung
Head of IVS Business Development
CS – Individual Voluntary Solutions

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

附件 1：產品優惠比較一覽表

類別	產品	IVS 優惠 Vs 標準優惠 是否可享更高回贈
AIA 自願醫保計劃	AIA 自願醫保標準計劃#@ AIA 自願醫保靈活計劃#@ AIA 自願醫保尊耀計劃#@	✓ **+1 個月**保費回贈
醫療保障	「癌症全方位保障 3」@ 「癌症全方位明珠保障 3」@ 「全程守護健康保」+@ 特級「健康之寶」醫療保障計劃 2* 特級「健康之寶」住院及手術賠償附加契約 2¯ 「尊耀」醫療計劃@^ 「尊耀明珠」醫療計劃@	✓ **+1 個月**保費回贈
意外保障	「銀意保」* 「自選人身意外保險 3」¯	✓ **+1 個月**保費回贈
人壽保障	「摯誠定期壽險計劃」* 「摯誠定期壽險附加契約」¯ 「尊誠定期壽險計劃」* 「尊誠定期壽險附加契約」¯	✓ **+1 個月**保費回贈
危疾保障	「愛伴航」系列*	✗
	「簡護危疾保」@ 「簡護危疾明珠保」@	✓ **+1 個月**保費回贈
嚴重程度健康保障	「AIA 唯一摯保 - 全面保障」@ 「AIA 唯一摯保明珠 - 全面保障」@	✓ **+1 個月**保費回贈

只適用於香港。有關完整產品資料，請參閱 aia.com.hk。
@ 可以基本計劃形式獨立投保或作附加契約。
* 只可以基本計劃形式投保。
¯ 只可以附加契約形式投保。
+ 只適用於香港。
^ 只適用於澳門。

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

附件 1：產品優惠比較一覽表（續）

類別	產品	保費繳付期 / 最低保費要求	IVS 優惠 Vs 標準優惠 是否可享更高回贈
儲蓄保險	「盈御多元貨幣計劃 3」*■~ 「充裕未來 • 盈尚」*	5 / 10 年	✓ +2% 保費回贈
	「盈御多元貨幣計劃 3」*■~ 「充裕未來 • 盈尚」*	一次性繳付保費	✘
	「簡愛 • 延續」保障計劃 5*❖~	一次性繳付保費	✘
	「諾享」保障計劃 2*	一次性繳付保費	✘
	AIA 延期年金計劃*#	年度化保費 US$ 5,000 或以上	✘
	「愛無憂長享計劃 5」*	6 / 10 / 15 / 20 年	✓ +2% 保費回贈
	「活享儲蓄計劃」*	5 年	✓ +2% 保費回贈
	AIA 延期年金計劃 2*+♦ 新增	年度化保費 US$ 5,000 或以上	✘
強積金	強積金可扣稅自願性供款+	-	✘

* 只可以基本計劃形式投保。

\# 只適用於香港。有關完整產品資料，請參閱 aia.com.hk。

■ 適用於所有貨幣之保單（即人民幣、英鎊、美元、澳元、加元、港元、澳門幣（只適用於澳門繕發的保單）、歐元及新加坡元）。

~ 若保單以美元以外的貨幣繕發，請參閱宣傳單張內之條款及細則 13 及 14 有關其他貨幣適用之保費金額。

❖ 適用於所有貨幣之保單（即美元、港元及澳門幣（只適用於澳門繕發的保單））。

\+ 只適用於香港。

♦此保費回贈優惠不可與其他推廣優惠同時使用(包括但不限於電子保費優惠券，及/或透過 AIA 僱員保險購買計劃(EIPP)投保 AIA 延期年金計劃 2 所享有之推廣優惠，如適用)。電子保費優惠券不適用於 AIA 延期年金計劃 2。

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

Appendix 1：Product Offer Comparison Table

Category	Products	IVS Offer Vs Standard Offer Is it better?
AIA Voluntary Health Insurance Scheme	AIA Voluntary Health Insurance Standard Scheme#@ AIA Voluntary Health Insurance Flexi Scheme#@ AIA Voluntary Health Insurance Privilege Ultra Scheme#@	✓ +1 Month Premium Refund
Medical Protection	Cancer Guardian 3@ Cancer Guardian Pearl 3@ Health Journey Guardian+@ Super Good Health Medical Plan 2* Super Good Health Hospital and Surgical Rider 2¯ Privilege Ultra Medical Plan@^ Privilege Ultra Pearl Medical Plan@	✓ +1 Month Premium Refund
Accident Protection	Silvery Protect* PAC Select 3¯	✓ +1 Month Premium Refund
Life Protection	Wisdom Term Life Plan* Wisdom Term Life Supplementary Contract¯ Expert Term Life Plan* Expert Term Life Supplementary Contract¯	✓ +1 Month Premium Refund
Critical Illness Protection	On Your Side Plan Series *	✗
	Simple Care Essence@ Simple Care Essence Pearl@	✓ +1 Month Premium Refund
Severity-based Health Protection	AIA One Absolute – Full Protection@ AIA One Absolute Pearl – Full Protection@	✓ +1 Month Premium Refund

Available in Hong Kong only. For complete product information, please refer to aia.com.hk.
@ Can be purchased as a basic plan or as a rider.
* Can only be purchased as a basic plan.
¯ Can only be purchased as a rider.
+ Available in Hong Kong only.
^ Available in Macau only.

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

友邦香港
香港北角電氣道 183 號
友邦廣場 12 樓

AIA Hong Kong
12/F, AIA Tower
183 Electric Road
North Point
Hong Kong

Memo

Appendix 1：Product Offer Comparison Table (Cont.)

Category	Products	Premium payment period/ Min. premium requirements	IVS Offer Vs Standard Offer Is it better?
Saving Insurance	Global Power Multi-Currency Plan 3*■~ Bonus Power Vantage*	5 / 10-year	✓ +2% Premium Refund
	Global Power Multi-Currency Plan 3*■~ Bonus Power Vantage*	One-Time Premium Payment	✗
	Simply Love Encore 5*❖~	One-Time Premium Payment	✗
	Fortune Promise 2*	One-Time Premium Payment	✗
	AIA Deferred Annuity Plan*#	Annualised Premium US$ 5,000or above	✗
	Forever Love Coupon Plan 5*	6 / 10 / 15 / 20-year	✓ +2% Premium Refund
	FlexiAchiever Savings Plan*	5-year	✓ +2% Premium Refund
	AIA Deferred Annuity Plan 2*+♦ New	Annualised Premium US$ 5,000or above	✗
MPF	MPF Tax Deductible Voluntary Contribution ("TVC")+	-	✗

* Can only be purchased as a basic plan.

\# Available in Hong Kong only. For complete product information, please refer to aia.com.hk.

■ Applicable to all currencies available for policies, i.e. Renminbi (RMB), British pound sterling (GBP), US dollar (US$), Australian dollar (AUD), Canadian dollar (CAD), HK dollar (HK$), Macau pataca (MOP; only for policies issued in Macau), Euro (EUR) and Singapore dollar (SGD).

~ If the policy is issued in a currency other than US$, please refer to 13 and 14 under Terms & Conditions in the promotion leaflet for the applicable premium amount in other currencies.

❖ Applicable to all policy currencies available, i.e. US dollar (US$), HK dollar (HK$) and Macau pataca (MOP; only for policies issued in Macau).

\+ Available in Hong Kong only.

♦ This premium refund offer cannot be used in conjunction with other marketing offers (including but not limited to ePremium Coupon, and/or the promotional offer of applying AIA Deferred Annuity Plan 2 via AIA Employee Insurance Purchase Programme (EIPP), if applicable). ePremium Coupon is not applicable to AIA Deferred Annuity Plan 2.

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。
"AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).