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|---|---|---|---|
| Attn: | All EDD & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong only) | From: | Victor Man |
| Copy: | Mr. Alger Fung / Mr. Jim Jan Zen / Mr. Louie Ho / Amelie Shen / All Department Heads / ABDD Executives / Contact Centre | Dept: | Corporate Solutions |
| Date: | 09 January 2025 | Total pages: | 2 |

Subject: **(A250154) 2025 Q1 企業業務特別客戶推廣（強積金）**
**2025 Q1 Corporate Solutions Special Customer Offers (MPF)**

**好消息！**踏進 2025年，企業業務（CS）誠意推出**「休悠樂」個人賬戶計劃(「休悠樂」)**及**強積金可扣稅自願性供款計劃(「TVC」) 成員尊享優惠**，助您開拓更多強積金銷售機遇。請細閱以下詳情，好好把握機會，在積金易平台（eMPF）推出前儘快搶灘及創造佳績！

★ 從第三方受託人轉入最少 **HK$50,000**（新強積金資產）即可享一次性紅利！
★ 最高一次性紅利加碼至 **HK$18,888**！

| 強積金計劃 | 尊享優惠*：高達HK$18,888紅利 |
|---|---|
| **「休悠樂」個人賬戶計劃**  | **推廣期：2025 年 1 月 1 日至 3 月 31 日**<br>**新 / 現有「休悠樂」及「TVC」成員從第三方受託人轉入的新強積金資產，可尊享一次性紅利(「紅利」)**，受細則限制。詳情如下： |
| **強積金可扣稅自願性供款計劃**  | |

| 從第三方受託人轉入新強積金資產 (HK$) | 一次性紅利 (HK$) |
|---|---|
| 50,000 - 249,999 | 188 |
| 250,000 - 499,999 | 1,388 |
| 500,000 - 999,999 | 3,888 |
| 1,000,000 - 1,999,999 | 8,888 |
| 2,000,000或以上 | 18,888 加碼 |

**紅利計算及派發：**
紅利將於2026年1月底前按合資格成員的最新投資選擇派發。紅利金額將按你從其他受託人轉入新強積金資產的總和計算，相關轉入新強積金資產申請需於2025年1月1日至3月31日提交，並於2025年5月31日前結算。你需自你於2025年1月1日至3月31日期間提交第一份轉入新強積金資產申請日起至2026年1月紅利派發日期間未曾作任何提款。紅利將按你於派發紅利當日最新的投資選擇，以單位/金額形式^分配/存入到你的賬戶。

*此優惠不可與任何其他現存優惠同時享用。
^就保證組合以外之單位化強積金基金而言，有關紅利將以單位形式分配到你的賬戶。而就保證組合(一項非單位化基金)而言，有關紅利將以金額形式存入到你的賬戶。

**一般規則：**
- 財務策劃顧問必須持有有效的相關牌照，方可銷售推廣活動中的產品。
- 友邦保留隨時修改及闡釋本推廣活動規則之權利，恕不另行通知。
- 有關是次推廣計劃，如有任何爭議，友邦保留最終決定權。

如有任何查詢，歡迎與負責貴區之企業業務營業拓展部同事聯絡或經 iEngage / PES 使用 LiveChat 查詢。

「AIA」、「友邦」或「友邦香港」是指友邦保險（國際）有限公司（於百慕達註冊成立之有限公司）。 "AIA" or "AIA Hong Kong" herein refers to AIA International Limited (Incorporated in Bermuda with limited liability).

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Good News! Stepping in 2025, Corporate Solutions (CS) sincerely launches Special Offers for MPF Personal Account ("MPFPA") and MPF Tax Deductible Voluntary Contribution ("TVC") Programme to help you explore more MPF sales opportunities. Please read the details below, seize the opportunity and create great results in due course before the launch of the eMPF platform!

★ Transfer at least **HK$50,000** (Newly transferred-in MPF assets) from a third-party trustee to enjoy a one-off bonus!

★ Maximum one-off bonus is increased to **HK$18,888**!

| MPF Plan | Special Offer*: Up to HK$18,888 Bonus |
|---|---|
| MPF Personal Account ("MPFPA")<br> | Promotion Period: 1 January – 31 March 2025<br><br>New / existing MPFPA and TVC members' newly transferred-in MPF assets from a third-party trustee can enjoy an one-off bonus ("Bonus"), subject to conditions. Details are as follows: |
| MPF Tax Deductible Voluntary Contribution ("TVC") Programme<br> | |

| Newly transferred-in MPF assets from a third-party trustee (HK$) | One-off Bonus (HK$) |
|---|---|
| 50,000 - 249,999 | 188 |
| 250,000 - 499,999 | 1,388 |
| 500,000 - 999,999 | 3,888 |
| 1,000,000 - 1,999,999 | 8,888 |
| 2,000,000 or above | 18,888 New |

**Bonus Calculation and Distribution:**
The Bonus will be distributed by end of January 2026 per eligible member's latest investment mandate. The Bonus amount will be calculated based on your aggregated newly transferred-in MPF Asset from other trustees, with relevant newly transferred-in MPF Asset request(s) submitted during 1 January - 31 March 2025 and settled by 31 May 2025. You must make no withdrawal from the date you submit your first newly transferred-in MPF Asset request during 1 January - 31 March 2025 to the Bonus distribution date in January 2026. The Bonus will be allocated/credited to your account in the form of a unit/amount rebate^ and in accordance with your latest investment mandate as at the date of Bonus distribution.

*This offer is not valid in conjunction with any other pre-existing offer(s).
^For MPF funds (other than the Guaranteed Portfolio), which are unitised funds, the Bonus will be allocated to your account in the form of units. For the Guaranteed Portfolio, which is not a unitised fund, the relevant amount of the Bonus will be credited to your account.

**General Rules:**

- Financial planning consultants must hold a valid relevant license to sell products in the promotion.
- AIA reserves all rights for amending and explaining the rules, terms and conditions of this promotion at any time without any prior notice.
- In case of any disputes, AIA reserves the right for any final decision.

If you have any questions, please contact your designated CS business development executives or enquire by using LiveChat in iEngage/PES.

Yours faithfully,

Victor Man
Head of CS Business Development
Agency Distribution, Corporate Solutions

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