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Memo

Attn: All EDD & Honorable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong and Macau)

From: Leo Cheung

Dept: Life & Wealth Management Proposition Department

Copy: Mr. Alger Fung
All Department Heads
Macau CEO / ABDD Executives
Contact Centre

Total page: 2 pages + enclosure

Date: 4 October 2024

Subject: (Ref: A241008) **AIA「兩全保」保障型投資相連壽險計劃（整付保費）、AIA「兩全保」保障型投資相連壽險計劃（定期保費）及「卓達智悅 2」新增投資選擇**
New Investment Options for AIA 2-in-1 Protection Linked Plan (Single Premium), AIA 2-in-1 Protection Linked Plan (Regular Premium) and Treasure Master Plus 2

我們致力為客戶提供更加多元化的投資選擇，同時亦為財務策劃顧問創造更多的銷售機會，**友邦將推出兩項全新投資選擇**。新增投資選擇適用於AIA「兩全保」保障型投資相連壽險計劃（整付保費）、AIA「兩全保」保障型投資相連壽險計劃（定期保費）及「卓達智悅2」：

代號	投資選擇名稱	風險類別
R51	友邦投資基金 - 友邦股票入息基金（R 類美元）	中
Z51	友邦投資基金 - 友邦股票入息基金（RDM 類美元）（分派）	中

香港的生效日期為2024年10月19日。**澳門的相關生效日期及安排將容後公佈**。

為配合全新投資選擇的推出，我們將發出AIA「兩全保」保障型投資相連壽險計劃（整付保費）投資選擇小冊子(2024年6月版)之第一附件、AIA「兩全保」保障型投資相連壽險計劃（定期保費）投資選擇小冊子(2024年6月版)之第一附件及「卓達智悅2」投資選擇小冊子(2024年6月版)之第二附件，附件已隨附於本通告以供參考。

此外，11月份之表現總覽將會更新以反映以上之變更。屆時請各財務策劃顧問使用已更新版本之投資選擇小冊子。友邦投資易(友邦客戶專頁及「友聯繫」)、 iPoS 及 iChange 將於2024年10月19日起作出相關更新。

請將以上訊息傳達予屬下合銷售資格的財務策劃顧問，多謝合作！

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[AIA – INTERNAL]

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To further diversify the investment platforms for customers and create more business opportunities for financial planners, **AIA will launch 2 brand new investment options**. The following new investment options shall be applicable to AIA 2-in-1 Protection Linked Plan (Single Premium), AIA 2-in-1 Protection Linked Plan (Regular Premium) and Treasure Master Plus 2:

Code	Name of Investment Options	Risk Level
R51	AIA Investment Funds - AIA Equity Income Fund (Class R USD)	Medium
Z51	AIA Investment Funds - AIA Equity Income Fund (Class RDM USD) (Dis)	Medium

The effective date in Hong Kong is 19 October 2024. The effective date and arrangement in Macau will be announced later.

For the launch of the new investment options, the first addendum to the Investment Options Brochure of AIA 2-in-1 Protection Linked Plan (Single Premium) (Jun 2024 version), the first addendum to the Investment Options Brochure of AIA 2-in-1 Protection Linked Plan (Regular Premium) (Jun 2024 version) and the second addendum to the Investment Options Brochure of Treasure Master Plus 2 (Jun 2024 version) will be issued. The addenda are enclosed for your reference.

In addition, Performance Summaries of these plans will be updated to reflect the above changes starting from the November version. Meanwhile, please use the updated version of investment options brochures. eInvest (Customer Corner and AIA Connect), iPoS and iChange will be updated on 19 October 2024 to reflect the respective changes.

Kindly convey the above message to all your fellow financial planners.

Best Regards,

Leo Cheung
Head of Life & Wealth Management Proposition

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[AIA – INTERNAL]

The First Addendum to AIA 2-in-1 Protection Linked Plan (Single Premium) Investment Options Brochure

AIA「兩全保」保障型投資相連壽險計劃（整付保費）投資選擇小冊子之第一附件

This addendum is to be read in conjunction with the AIA 2-in-1 Protection Linked Plan (Single Premium) Investment Options Brochure (the "IOB") with the date of publication of June 2024.

此附件應與印製日期為 2024 年 6 月的AIA「兩全保」保障型投資相連壽險計劃（整付保費）投資選擇小冊子（「小冊子」）一併閱覽。

The section of the IOB titled "List of Investment Options available under AIA 2-in-1 Protection Linked Plan (Single Premium)" is updated with addition of the following investment options with immediate effect as follows:

小冊子內的「AIA「兩全保」保障型投資相連壽險計劃（整付保費）的投資選擇」部份已新增以下的投資選擇並即時生效：

Name of Investment Option **投資選擇名稱**	**Code** **代號**	**Name of corresponding underlying fund** **對應連繫基金名稱**	**Name of management company / investment manager of underlying fund** **管理公司/連繫基金投資經理名稱**	**Share class of underlying fund** **連繫基金股票類別**	**Currency of Investment Option** **投資選擇貨幣**	**Currency of underlying fund** **連繫基金貨幣**
Equity – Global * 股票 一環球*						
AIA Investment Funds - AIA Equity Income Fund (Class R USD) 友邦投資基金－友邦股票入息基金（R類美元）	R51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class R (USD) R 類（美元）	USD 美元	USD 美元
AIA Investment Funds - AIA Equity Income Fund (Class RDM USD) (Dis)[1] 友邦投資基金－友邦股票入息基金（RDM類美元）（分派）[1]	Z51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class RDM (USD) RDM 類（美元）	USD 美元	USD 美元

* The asset classes in the above table are for reference only. Please refer to the offering documents of the underlying funds for details. You should not select the Investment Options for your Basic Policy solely based on these asset classes.

*上表內載明之資產類別僅供參考。有關詳情，請參閱連繫基金之銷售文件。您不應該僅基於這些資產類別選擇您基本保單內的投資選擇。

[1] Please refer to the sub-section "Investment Options (Cash Distribution)" of "Dividend of Underlying Funds" under the section "Investment Options Administration" on page 13 for more information on these Investment Options (Cash Distribution).

[1]有關此投資選擇（現金分派）的更多資料，請參閱第13頁「投資選擇行政程序」部分內「連繫基金的股息」的「投資選擇（現金分派）」分段。

October 2024

2024年10月

The First Addendum to AIA 2-in-1 Protection Linked Plan (Regular Premium) Investment Options Brochure

AIA「兩全保」保障型投資相連壽險計劃（定期保費）投資選擇小冊子之第一附件

This addendum is to be read in conjunction with the AIA 2-in-1 Protection Linked Plan (Regular Premium) Investment Options Brochure (the "IOB") with the date of publication of June 2024.

此附件應與印製日期為 2024 年 6 月的AIA「兩全保」保障型投資相連壽險計劃（定期保費）投資選擇小冊子（「小冊子」）一併閱覽。

The section of the IOB titled "List of Investment Options available under AIA 2-in-1 Protection Linked Plan (Regular Premium)" is updated with addition of the following investment options with immediate effect as follows:

小冊子內的「AIA「兩全保」保障型投資相連壽險計劃（定期保費）的投資選擇」部份已新增以下的投資選擇並即時生效：

Name of Investment Option **投資選擇名稱**	**Code** **代號**	**Name of corresponding underlying fund** **對應連繫基金名稱**	**Name of management company / investment manager of underlying fund** **管理公司/連繫基金投資經理名稱**	**Share class of underlying fund** **連繫基金股票類別**	**Currency of Investment Option** **投資選擇貨幣**	**Currency of underlying fund** **連繫基金貨幣**
Equity – Global * 股票 一環球*						
AIA Investment Funds - AIA Equity Income Fund (Class R USD) 友邦投資基金－友邦股票入息基金（R類美元）	R51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class R (USD) R 類（美元）	USD 美元	USD 美元
AIA Investment Funds - AIA Equity Income Fund (Class RDM USD) (Dis)[1] 友邦投資基金－友邦股票入息基金（RDM類美元）（分派）[1]	Z51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class RDM (USD) RDM 類（美元）	USD 美元	USD 美元

* The asset classes in the above table are for reference only. Please refer to the offering documents of the underlying funds for details. You should not select the Investment Options for your Basic Policy solely based on these asset classes.

*上表內載明之資產類別僅供參考。有關詳情，請參閱連繫基金之銷售文件。您不應該僅基於這些資產類別選擇您基本保單內的投資選擇。

[1] Please refer to the sub-section "Investment Options (Cash Distribution)" of "Dividend of Underlying Funds" under the section "Investment Options Administration" on page 13 for more information on these Investment Options (Cash Distribution).

[1]有關此投資選擇（現金分派）的更多資料，請參閱第13頁「投資選擇行政程序」部分內「連繫基金的股息」的「投資選擇（現金分派）」分段。

October 2024

2024年10月

The Second Addendum to Treasure Master Plus 2 Investment Options Brochure

「卓達智悅2」投資選擇小冊子之第二附件

This addendum is to be read in conjunction with the Treasure Master Plus 2 Investment Options Brochure (the "IOB") with the date of publication of June 2024 and the first addendum to the IOB dated September 2024.

此附件應與印製日期為 2024 年 6 月的「卓達智悅2」投資選擇小冊子（「小冊子」）及小冊子之第一附件（2024 年 9 月）一併閱覽。

The section of the IOB titled "List of Investment Options available under the Plan" is updated with addition of the following investment options with immediate effect as follows:

小冊子內的「計劃的投資選擇」部份已新增以下的投資選擇並即時生效：

Name of Investment Option **投資選擇名稱**	**Code** **代號**	**Name of corresponding underlying fund** **對應連繫基金名稱**	**Name of management company / investment manager of underlying fund** **管理公司/連繫基金投資經理名稱**	**Share class of underlying fund** **連繫基金股票類別**	**Currency of Investment Option** **投資選擇貨幣**	**Currency of underlying fund** **連繫基金貨幣**
Equity – Global * 股票 一環球*						
AIA Investment Funds - AIA Equity Income Fund (Class R USD) 友邦投資基金－友邦股票入息基金（R類美元）	R51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class R (USD) R 類（美元）	USD 美元	USD 美元
AIA Investment Funds - AIA Equity Income Fund (Class RDM USD) (Dis)[1] 友邦投資基金－友邦股票入息基金（RDM類美元）（分派）[1]	Z51	AIA Investment Funds - AIA Equity Income Fund 友邦投資基金－友邦股票入息基金	FundRock Management Company S.A.	Class RDM (USD) RDM 類（美元）	USD 美元	USD 美元

* The asset classes in the above table are for reference only. Please refer to the offering documents of the underlying funds for details. You should not select the Investment Options for your Basic Policy solely based on these asset classes.
*上表內載明之資產類別僅供參考。有關詳情，請參閱連繫基金之銷售文件。您不應該僅基於這些資產類別選擇您基本保單內的投資選擇。

[1] Please refer to the sub-section "Investment Options (Cash Distribution)" of "Dividend of Underlying Funds" under the section "Investment Options Administration" on page 17 for more information on these Investment Options (Cash Distribution).
[1]有關此投資選擇（現金分派）的更多資料，請參閱第17頁「投資選擇行政程序」部分內「連繫基金的股息」的「投資選擇（現金分派）」分段。

October 2024 2024年10月