AIA Hong Kong
1/F, AIA Hong Kong Tower,
734 King's Road,
Quarry Bay, Hong Kong
T: (852) 2881 3333
AIA.COM.HK

Memo

Attn:	All EDD & Honourable Advisors / EDDs / PSDDs / SDDs / DDs / MICs / Agency Leaders / Financial Planners (Hong Kong & Macau)	From:	Jim Jan Zen
Copy:	Mr. Alger Fung / Mr. Louie Ho / All Department Heads / Heads of Agency Division / Agency Business Partners	Dept:	Management Team
Date:	31 May 2024	Total page:	2 + attachments

Subject: (Ref: A240556) 2024 年中期新晉資深分區經理/ 資深分區經理晉升委任 — 電子申請
2024 Mid-year NSUM/SUM Appointment – Microsoft Application Form

2024年中期新晉資深分區經理晉升委任現已接受申請，所有申請必須經由Microsoft Application Form【電子申請】遞交。請務必留意及遵照以下的重要日期，並請參閱附件中的【電子申請】指南。

申請晉升職銜*	**事項**	**重要日期**
新晉資深分區經理(NSUM) 或 資深分區經理(SUM)	申請人提交電子申請，並取得上線營業單位主管及區域總監的批核 *（請按此連結登入電子申請表）*	申請截止日期： 2024 年 6 月 30 日 此輪申請者最終成功晉升的委任生效日期： 2024 年 7 月 1 日

*有關各職銜的委任條件，請參閱《2024年報酬及福利手冊》。

請即鼓勵有潛質的助理分區經理，分區經理及財務策劃顧問遞交申請。所有於上述日期後遞交之申請，其處理時間及委任日期將以公司最終決定為準。

如有任何查詢，請與閣下所屬的Head of Agency Division或 Business Partners聯絡。

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2024 mid-year NSUM Appointment is now opened for application and must be submitted via Microsoft Application Form, please follow and refer to the below key dates and the appendix for Microsoft Application Form user guide.

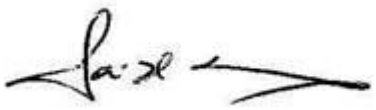
Application for Appointment Title*	**Event**	**Key Dates**
New Senior Unit Manager (NSUM) OR Senior Unit Manager (SUM)	Applicant to submit online application and obtain approval from direct Agency Leader **and** District Director *(Please click here to access the Misrosoft Form)*	Application deadline: 30 June 2024 The Appointment Effective Date for final successful promotion of this round of applicants: 1 July 2024.

*Please refer to the "2024 Compensation & Benefits Manual" for the requirements of the respective agency leader appointment.

Act now to encourage potential Assistant Unit Manager, Unit Manager and Financial Planners to step up. For any applications submitted after the said deadline, the processing time and appointment date will be subject to the final decision of the Company.

Should you have any queries, please contact your respective Head of Agency Division or Business Partners.

Best regards,



Jim Jan Zen
Chief Agency Officer
Agency Distribution
Hong Kong and Macau
JJZ / AY / DC / cc

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