2024 年 9月

R51 / Z51 友邦股票入息基金

AIA Investments

POWERING OUR CUSTOMERS' FINANCIAL WELLBEING

重要提示:

1. 友邦股票入息基金（「本基金」）是友邦投資基金的子基金。本基金主要投資於全球股票及股票相關證券的投資組合和備兌認購策略提供收入，以加強收入的產生。
2. 投資涉及風險。本基金須承受一般投資風險、股票風險、市場風險、定量模型風險、流動性風險、與小型資本/ 中型資本公司相關的風險、外匯風險及貨幣風險。
3. 本基金透過出售本基金持有的個別股本證券的短期購入期權來賺取額外收入的策略，可能會降低本基金的潛在資本增長及股息收入。期權交易亦可能附帶高度風險。本基金可能蒙受遠超 出售期權時本基金所收取的固定金額溢價的損失。本基金亦將承受買方行使期權的風險，且本基金將有義務以現金結算期權或交付相關投資。
4. 對於派息股份類別的股息，從本基金的資本中支付股息或實際上從本基金的資本中支付股息相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。涉及從本基金的資本中支付股息或實際上從本基金的資本中支付股息（視乎情況而定）的任何分派可能導致每股資產淨值即時減少。
5. 本基金的衍生工具風險承擔淨額最高可達其資產淨值的 50%且使用衍生工具可能涉及對手方/ 信貸 風險、流動性風險、估值風險、波動性風險及場外交易風險。 投資於金融衍生工具可導致本基金承
6. 受高風險的重大虧損，及其槓桿元素可導致虧損顯著大於本基金投資於金融衍生工具的金額。

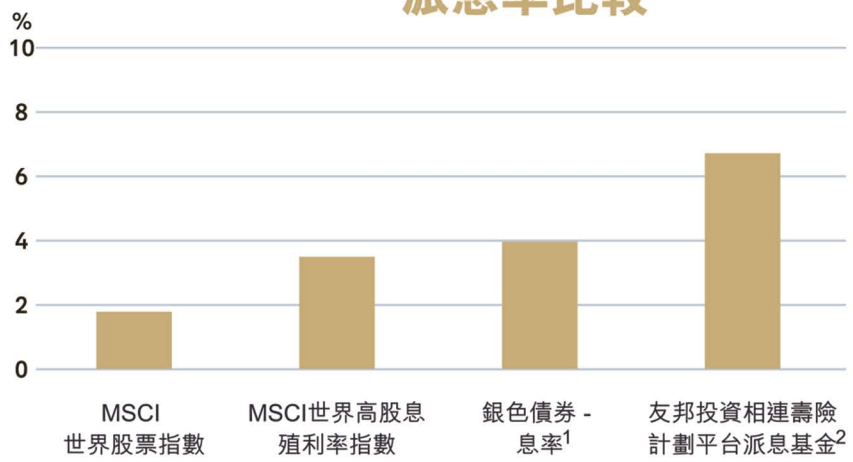
投資者不應單憑本資料而作出投資決定。有關本基金的詳細內容請參閱基金章程及相關補充文件。如果您對本資料的資訊有任何疑問，請尋求獨立的專業建議。

1 為何投資入息基金?

為尋求長期穩定收益之投連險投保人(投保人)而設

- 入息基金有助投保人取得一個具有競爭力的入息之餘，並享有分散風險的優勢。以股票入息基金為例，基金經理不僅能跟隨業績良好的企業股票獲得較穩定的股息，長期也能獲得資本增值。
- 基金經理能利用多種投資工具去達成基金的目標派息率，例如認購期權或認沽期權。
- 基金能夠在不同市況下獲派付收益，此投資策略的優勢就在於它具有比傳統股票指數較低的波幅率。

派息率比較





2 為何選擇友邦股票入息基金?

旨在每月提供有競爭力和可持續收益

(RDM股份類別旨在每月派息。派息率並不獲保證，亦非基金回報之準則。基金實際上可能從資本派付股息注意重要提示4)[3]

■ 將資本增值與收益結合的獨有投資方案[4]

- 環球派息股
- 尋求長期資本增值

\+ 沽出備兌認購期權 = 多元化股票入息收益

■ 為追求股票入息收益的投保人而設的簡單創新概念

創造多元化股票入息收益

- 結合傳統與互補的股票收益來源，以實現收益目標
- 市場上的傳統股票收益基金往往專注於單一收益策略

構建持續穩定回報來源

- 通過沽出備兌認購期權以提高收益，並可能在市況波動下提供吸引且穩定的收益
- 通過多元化股票入息結構管理下行風險

環球專業知識及資源深度

- 透過AIA Stewardship，與全球最大的資產管理公司之一威靈頓投資合作實現財務健康
- 威靈頓投資是管理高達萬億美元資產的大規模公司，提供專屬的收益投資見解

1. 保證息率不少於4厘。2. 此數據由AIMHK使用截至2024年9月12日ILAS平台上派息基金的近一年平均派息率自行計算。該數據僅供舉例說明之用，不代表任何商品推 介或投資建議，也不代表產品未來投資表現。數據來源：MSCI 網站 (截至8/30/2024), 中華人民共和國香港特別行政區政府-政府債券網站，AIMHK。3. 派息率並不獲保證，亦並非基金回報之準則。4. 僅用作說明。不代表投資建議，僅為投資組合之簡化說明。所列示的特徵旨在投資組合管理過程中實現。實際情況可能不會反映所有這些特徵，或可能在所述區間外。收益可能隨市況波動、未提供保證。往績並非未來表現的指引。投資者或未能取回投資的全部本金。由友邦投資管理香港有限公司（「AIMHK」）出版。本文所有資訊屬於AIMHK機密及專有資料。不適用於分發。

3 友邦股票入息基金特色

數據截至2024年8月31日

投資目標及策略

基金旨在透過全球股票及股票相關證券的投資組合和備兌認購策略提供收入，以加強收入的產生。為了實現其投資目標，基金將主要（即最少為其資產淨值的 50%）投資於由全球基於其收入及／或增長潛力而選定的公司發行的股本證券及股票相關證券及沽出認購期權。

基金資料

	R類 (美元)	RDM類 (美元)
資產類別	股票	
ISIN 國際證券識別碼	LU2637788477	LU2637788550
彭博代碼	AFEIRUC LX	AFEIRUM LX
基金基礎貨幣	美元	
成立日期	2024 年 5 月 3 日	
派息頻率	不適用	每月

十大持股 (%)

1. 微軟	3.2
2. 輝達	3.2
3. 蘋果公司	2.8
4. 亞馬遜公司	1.9
5. Alphabet公司	1.7
6. Meta平台公司	1.4
7. 博通公司	1.3
8. 沃達豐集團公開有限公司	1.3
9. 諾華公司	1.3
10. 諾和諾德公司	1.1

地區分佈 (%)

1. 美國	52.1
2. 日本	7.7
3. 中國	4.9
4. 英國	4.1
5. 德國	3.9
6. 台灣	3.2
7. 瑞士	2.6
8. 法國	2.6
9. 丹麥	2.2
10. 其他國家	17.2

由於數據湊整及使用衍生工具，相加後總和可能不等於100%。

行業分佈 (%)

1. 資訊科技	20.2
2. 金融	15.4
3. 工業	13.2
4. 醫療保健	12.0
5. 通訊服務	8.6
6. 非必需消費品	8.5
7. 房地產	6.1
8. 必需消費品	5.3
9. 能源	4.7
10. 其他行業	6.4

由於數據湊整及使用衍生工具，相加後總和可能不等於100%。

AIA Investments

友邦投資管理香港有限公司是
友邦強積金成分基金的唯一投資經理

- 可以透過我們與全球首屈一指的基金公司合作
- 集團總資產達2,860億美元[5]
- 集團超過250位投資專業人才

瀏覽網站及基金文件

5.截至2023年12月31日，友邦保險集團2023年年報

友邦投資管理香港有限公司免責聲明及使用條款

· 本文件乃友邦投資管理香港有限公司（「AIMHK」）編製，僅供備知。本文件並無考慮任何人士的特定投資目標、財務狀況及特別需要。投資者在承諾購買投資產品前，可就投資產品的適用性向財務顧問尋求建議，尤其是特定投資目標、財務狀況或投資者的特別需要。本文件中的任何內容均不應被詮釋為投資、稅務、法律或其他意見。對特定證券，如有的話，的提述僅用於說明我們投資理念的應用，並不被視為AIMHK的推薦建議。

· 本文所載資料不應用作為任何投資決策的基礎。在本文件所提述或透過本文件所提述者並不構成對任何證券或投資或諮詢服務出售之要約或購買之招攬，或任何該等證券或服務的推薦建議。本文件及本文件中的任何內容均不應被詮釋為對本文件所提述或透過本文件所提述的任何證券或集體體投資計劃進行營銷或推廣，亦非對其購入、認購、收購權益或參與的邀請。對特定證券或投資，如有的話，表達的所有觀點及提述僅載入作參考用途。任何被形容為已獲香港證券及期貨事務監察委員會認可的計劃並不表示該計劃獲得官方推介。概不就資料的可靠性、適用性、效用性、準確性和完整性作任何陳述或保證。

· 本文件所載資料（包括意見及觀點）如有變更，概不另行通知。AIMHK、其董事、高級人員及僱員對任何損壞或損失（包括不論是直接或間接或因使用或依賴本文件所載的任何資料而連帶產生及不論是否因 AIMHK 的疏忽或其他原因，如有的話，引致的利潤損失）概不承擔任何責任。過往表現的數據，以及任何經濟和市場趨勢或預測，如有的話，並不一定可作為任何策略或投資組合未來表現的指標。投資須承受投資風險，包括可能損失所投資金額。金融市場反覆不定，可能因應公司、行業、政治、監管、市場或經濟發展而大幅波動。就在新興市場進行的投資而言，該等風險會被放大。概無任何投資策略或風險管理技術可在任何市場環境中保證回報或消除風險。多元化或資產配置並不保證可在任何市場獲利或免受損失。

· 除非另有說明，否則所有數據均來自 AIMHK。未經本公司同意，不得出於任何目的或理由將本文件全部或部份複製、修改或分發至保單持有人及潛在投資者。為免生疑問，本文件不得用於銷售簡報或說明或類似用途。本文件僅可根據閣下所在的司法管轄區的適用法律使用及/或接收 。所有投資皆涉及風險 ， 過往表現未必可作為日後表現的指引 。

· 本文件由AIMHK刊發及並未經香港證券及期貨事務監察委員會審閱。

AIA INVESTMENT FUNDS - AIA EQUITY INCOME FUND
友邦投資基金 - 友邦股票入息基金

Important information:
1. AIA Equity Income Fund ("the Fund") is a sub-fund of AIA Investment Funds. The Fund invests primarily in global equity securities and equity-related securities with a covered call strategy to enhance income generation.
2. Investment involves risks. The Fund is subject to general investment risk, equity risk, market risk, quantitative model risk, liquidity risk, risk associated with small-capitalisation/mid-capitalisation companies, foreign exchange risk and currency risk.
3. The Fund's strategy of generating extra income from selling call options may reduce the potential capital growth and dividend income of the Fund. Transactions in options may also carry a high degree of risk. The Fund may sustain a loss in excess of the fixed premium received by the Fund when selling options. The Fund will also be exposed to the risk of the purchaser exercising the option and the Fund will be obliged either to settle the option in cash or deliver the underlying investment.
4. For dividend of distribution share class, payment of dividends out of capital of the Fund or payment of dividends effectively out of capital of the Fund amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
5. The Fund's net derivative exposure may be up to 50% of its net asset value and the use of derivatives may involve counterparty / credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. Exposure to financial derivative instruments may lead to a high risk of significant loss by the Fund and its leverage element can result in a loss significantly greater than the amount invested in the financial derivative instruments by the Fund.
6. Investors should not make an investment decision based solely on this material. Please refer to the Prospectus and the relevant Supplement in detail about the Fund. If you have any question about the information of this material, please seek independent professional advice.

重要事項：
1. 友邦股票入息基金（「本基金」）是友邦投資基金的子基金。本基金主要投資於全球股票及股票相關證券的投資組合和備兌認購策略提供收入，以加強收入的產生。
2. 投資涉及風險。本基金須承受一般投資風險、股票風險、市場風險、定量模型風險、流動性風險、與小型資本／中型資本公司相關的風險、外匯風險及貨幣風險。
3. 本基金透過出售本基金持有的個別股本證券的短期購入期權來賺取額外收入的策略，可能會降低本基金的潛在資本增長及股息收入。期權交易亦可能附帶高度風險。本基金可能蒙受遠超出售期權時本基金所收取的固定金額溢價的損失。本基金亦將承受買方行使期權的風險，且本基金將有義務以現金結算期權或交付相關投資。
4. 對於派息股份類別的股息，從本基金的資本中支付股息或實際上從本基金的資本中支付股息相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。涉及從本基金的資本中支付股息或實際上從本基金的資本中支付股息（視乎情況而定）的任何分派可能導致每股資產淨值即時減少。
5. 本基金的衍生工具風險承擔淨額最高可達其資產淨值的 50%且使用衍生工具可能涉及對手方／信貸 風險、流動性風險、估值風險、波動性風險及場外交易風險。 投資於金融衍生工具可導致本基金承受高風險的重大虧損，及其槓桿元素可導致虧損顯著大於本基金投資於金融衍生工具的金額。
6. 投資者不應單憑本資料而作出投資決定。有關本基金的詳細內容請參閱基金章程及相關補充文件。如果您對本資料的資訊有任何疑問，請尋求獨立的專業建議。

INVESTMENT OBJECTIVE and STRATEGY 投資目標及策略

The Fund aims to provide income through a portfolio of global equities and equity-related securities with a covered call strategy to enhance income generation. In order to achieve its investment objective, the Fund will invest primarily, i.e. at least 50% of its net asset value, in equity securities and equity-related securities issued by companies globally selected for their income and/or growth potential and call options writing.
基金旨在透過全球股票及股票相關證券的投資組合和備兌認購策略提供收入，以加強收入的產生。為了實現其投資目標，基金將主要（即最少為其資產淨值的 50%）投資於由全球基於其收入及／ 或增長潛力而選定的公司發行的股本證券及股票相關證券及沽出認購期權。

FUND PERFORMANCE 基金表現

Performance data will be published for funds with a track record of over six months.
當基金表現記錄超過六個月才公佈數據。

TOP 10 HOLDINGS 十大持股 (%)

Microsoft Corp 微軟	3.2
NVIDIA Corp 輝達	3.0
Apple Inc 蘋果公司	2.7
Amazon.com Inc 亞馬遜公司	2.0
Alphabet Inc Alphabet公司	1.7
Meta Platforms Inc Meta平台公司	1.4
Broadcom Inc 博通公司	1.4
Novartis AG 諾華公司	1.2
Mercedes-Benz Group AG 賓士集團公司	1.2
Vodafone Group PLC 沃達豐集團公開有限公司	1.2

GEOGRAPHIC WEIGHTS 地區分佈 (%)

USA 美國	51.5
Japan 日本	7.0
China 中國	6.4
Germany 德國	4.2
United Kingdom 英國	3.9
Switzerland 瑞士	3.4
Taiwan 台灣	2.8
France 法國	2.6
Denmark 丹麥	2.1
Other Countries 其他國家	16.6

Totals may not add up to100% due to rounding as well as derivative exposure. 由於數據湊整及使用衍生工具，相加後總和可能不等於 100%。

SECTOR WEIGHTS 行業分佈 (%)

Information Technology 資訊科技	19.6
Financials 金融	15.0
Industrials 工業	14.1
Health Care 醫療保健	11.4
Consumer Discretionary 非必需消費品	9.0
Communication Services 通訊服務	9.0
Real Estate 房地產	6.6
Materials 原材料	5.0
Consumer Staples 必需消費品	4.8
Other Sectors 其他行業	6.0

Totals may not add up to100% due to rounding as well as derivative exposure. 由於數據湊整及使用衍生工具，相加後總和可能不等於 100%。

AIA EQUITY INCOME FUND 友邦股票入息基金

FUND DETAILS 基金資料

	Class R (USD) R 類 (美元)	Class R_{DM} (USD) R_{DM} 類 (美元)
Asset class 資產類別	Equity 股票	
ISIN 國際證券識別碼	LU2637788477	LU2637788550
Bloomberg ticker 彭博代碼	AFEIRUC LX	AFEIRUM LX
Fund size 基金資產值	US$ 5,291 (美元)	US$ 5,291 (美元)
Fund base currency 基金基礎貨幣	USD 美元	
Share class currency 股份類別貨幣	USD 美元	
Net asset value per share 每股資產淨值	10.58	10.51
Inception date 成立日期	3 May 2024 年 5 月 3 日	
Investment management fee 投資管理費	Up to 1.50% p.a. 每年最高1.50%	
Dividend frequency 派息頻率#	N/A 不適用	Monthly 每月

Fund documents
基金文件

AIA Investments

Please refer to the dividend notice available on website for dividend composition information & details. The Fund may at its discretion declare and pay monthly dividends equal to all or substantially all of the net income attributable to each of the Distribution Share Classes. However, there is neither a guarantee that such dividends will be made nor will there be a target level of dividend payout. No dividends will be paid with respect to Accumulation Share Classes. Distribution may be paid from capital of the Fund. Investors should note that where the payment of distributions are paid out of capital or effectively out of capital, this represents and amounts to a return or withdrawal of part of the amount that have been originally invested or from any capital gains attributable to that original investment and may result in an immediate reduction of the net asset value per share. Please refer to the Prospectus for further details including the distribution policy. **Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table above. You should read the relevant Prospectus (including the key facts statement) of the Fund for further details including the risk factors.**
For more information about charges, please see section charges and expenses of the prospectus of the UCITs, which is available at : https://investment.aia.com/hk/index.html

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AIA Investment Management HK Limited (AIMHK)

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本文件由AIMHK刊發及並未經香港證券及期貨事務監察委員會審閱。

AIA Investment Management HK Limited
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Dividend Record and Schedule for AIA Equity Income Fund

as at October 2024

Important information:

1. AIA Equity Income Fund ("the Fund") is a sub-fund of AIA Investment Funds. The Fund invests primarily in global equity securities and equity-related securities with a covered call strategy to enhance income generation.
2. Investment involves risks. The Fund is subject to general investment risk, equity risk, market risk, quantitative model risk, liquidity risk, risk associated with small-capitalisation/mid-capitalisation companies, foreign exchange risk and currency risk.
3. The Fund's strategy of generating extra income from selling call options may reduce the potential capital growth and dividend income of the Fund. Transactions in options may also carry a high degree of risk. The Fund may sustain a loss in excess of the fixed premium received by the Fund when selling options. The Fund will also be exposed to the risk of the purchaser exercising the option and the Fund will be obliged either to settle the option in cash or deliver the underlying investment.
4. For dividend of distribution share class, payment of dividends out of capital of the Fund or payment of dividends effectively out of capital of the Fund amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
5. The Fund's net derivative exposure may be up to 50% of its net asset value and the use of derivatives may involve counterparty / credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. Exposure to financial derivative instruments may lead to a high risk of significant loss by the Fund and its leverage element can result in a loss significantly greater than the amount invested in the financial derivative instruments by the Fund.
6. Investors should not make an investment decision based solely on this material. Please refer to the Prospectus and the relevant Supplement in detail about the Fund. If you have any question about the information of this material, please seek independent professional advice.

Class R_{DM} (USD) – Monthly dividend payout record for the last 12 months

Ex-dividend date	Ex-dividend date NAV per share (USD)	Dividend per share (USD) [1]	Annualised dividend yield[2]	% Distributed from Net Distributable Income[3]	% Distributed from Capital
16-Sep-2024	10.2126	0.0660	8.0368%	100%	0%
11-Oct-2024	10.3978	0.0680	8.1363%	100%	0%

Monthly Dividend Schedule[4] for 2024

(Aims to provide a monthly dividend, dividend is not guaranteed and distributions may be paid out of income and/or capital [Important information 4])

Record Date[5]	Ex-Dividend Date
13-Sep-2024	16-Sep-2024
10-Oct-2024	11-Oct-2024
15-Nov-2024	18-Nov-2024
12-Dec-2024	13-Dec-2024

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Dividend only applies to Distribution Share Classes and is not guaranteed. Past dividend record is not indicative of future dividend likely to be achieved.

1. The Fund may at its discretion declare and pay monthly dividends equal to all or substantially all of the net income attributable to each of the Distribution Share Classes. However, there is neither a guarantee that such dividends will be made nor will there be a target level of dividend payout. No dividends will be paid with respect to Accumulation Share Classes. Distribution may be paid from capital of the Fund. Investors should note that where the payment of distributions are paid out of capital or effectively out of capital, this represents and amounts to a return or withdrawal of part of the amount that have been originally invested or from any capital gains attributable to that original investment and may result in an immediate reduction of the net asset value per share. Please refer to the Prospectus for further details including the distribution policy.
2. Annualised dividend yield of Class R_{DM} (USD) is calculated as follows: [(1+dividend amount per share /NAV per share as of ex-dividend date)^12]-1 . Investors should note that yield figures are estimated and for reference only and do not represent the performance of the Fund, and that there is no guarantee as to the actual frequency and/or amount of dividend payments, the annualised dividend yield is calculated based on the latest relevant dividend distribution, and may be higher or lower than the actual annual dividend yield.
3. "Net distributable income" means the net investment income (e.g. dividend income and interest income net of fees and expenses) attributable to the relevant share class. "Net distributable income" may include any net realised gains/losses (if any).
4. The dates shown in the schedule are for reference only and may subject to change based on the Fund's discretion.
5. If such day is not a business day, the record date will be the immediately preceding business day.

Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table above. You should read the relevant Prospectus (including the key facts statement) of the Fund for further details including the risk factors.

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AIA Investment Management HK Limited
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友邦股票入息基金
派息記錄及時間表

截至 2024 年 10 月

重要事項：

1. 友邦股票入息基金（「本基金」）是友邦投資基金的子基金。本基金主要投資於全球股票及股票相關證券的投資組合和備兌認購策略提供收入，以加強收入的產生。
2. 投資涉及風險。本基金須承受一般投資風險、股票風險、市場風險、定量模型風險、流動性風險、與小型資本／中型資本公司相關的風險、外匯風險及貨幣風險。
3. 本基金透過出售本基金持有的個別股本證券的短期購入期權來賺取額外收入的策略，可能會降低本基金的潛在資本增長及股息收入。期權交易亦可能附帶高度風險。本基金可能蒙受遠超出售期權時本基金所收取的固定金額溢價的損失。本基金亦將承受買方行使期權的風險，且本基金將有義務以現金結算期權或交付相關投資。
4. 對於派息股份類別的股息，從本基金的資本中支付股息或實際上從本基金的資本中支付股息相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。涉及從本基金的資本中支付股息或實際上從本基金的資本中支付股息（視乎情況而定）的任何分派可能導致每股資產淨值即時減少。
5. 本基金的衍生工具風險承擔淨額最高可達其資產淨值的 50%且使用衍生工具可能涉及對手方／信貸 風險、流動性風險、估值風險、波動性風險及場外交易風險。 投資於金融衍生工具可導致本基金承受高風險的重大虧損，及其槓桿元素可導致虧損顯著大於本基金投資於金融衍生工具的金額。
6. 投資者不應單憑本資料而作出投資決定。有關本基金的詳細內容請參閱基金章程及相關補充文件。如果您對本資料的資訊有任何疑問，請尋求獨立的專業建議。

R_{DM} 類 (美元) – 過去 12 個月每月派息記錄

除息日	除息日每股資產淨值 (美元)	每股派息 (美元) [1]	年度化派息率[2]	從可分派淨收入派出的百份比[3]	從資本派出的百份比
2024年9月16日	10.2126	0.0660	8.0368%	100%	0%
2024年10月11日	10.3978	0.0680	8.1363%	100%	0%

2024 年每月派息時間表[4]

(旨在每月派息，派息並不保證，分派可能從收入及／或資本中作出撥付[注意重要事項4])

記錄日[5]	除息日
2024年9月13日	2024年9月16日
2024年10月10日	2024年10月11日
2024年11月15日	2024年11月18日
2024年12月12日	2024年12月13日

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派息只適用於派息股份類別，派息並無保證。過往派息記錄不可作為其未來派息之指標。

1. 本基金可酌情就各派息股份類別每月宣佈及派發等同其全數或大部分之淨收入的股息，然而並不保證實際派息與否，亦未有設定預期派息率。累積股份類別不設派息。基金在支付派息時，可從資本中支付派息。投資者應注意從資本中支付或實際上從資本中支付派息時，即表示及相當於從閣下原本投資的金額中或從任何歸屬於該原有投資的資本收益中退回或提取部份款項，可能導致每股資產淨值即時減少。請參閱有關基金章程，以了解基金派息政策等詳情。

2. R_{DM} 類(美元) 的年度化派息率的計算方法： [(1+每股派息 /除息日每股資產淨值)^12]-1。投資者應注意，派息率數據只屬估算並作參考之用，並不表示本基金的實際表現，亦不保證實際的派息週期及/或金額。年度化派息率乃基於最近一次相關派息計算，可能高於或低過實際全年派息率。

3. 「可分派淨收入」指有關股份類別的淨投資收益（例如扣除收費及支出的股息收入及利息收入）。「可分派淨收入」可能包括任何已變現的淨收益/虧損（如有的話）。

4. 時間表內所顯示的日期僅供參考之用，本基金擁有酌情權作出任何更改。

5. 如該日並非營業日，記錄日將為前一營業日。

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本文件由 AIMHK 刊發及並未經香港證券及期貨事務監察委員會審閱。

AIA Investments POWERING OUR CUSTOMERS' FINANCIAL WELLBEING

AIA Equity Income Fund

Aug 2024

Commentary - Portfolio Manager Perspective

Global equities rose in August. Exacerbated by an abrupt unwinding of the Japanese yen carry trade, equities fell precipitously at the beginning of August amid an uptick in recession risks and fears of excessively restrictive monetary policy in the US. However, markets rebounded amid optimism that the US economy can achieve a soft landing. Federal Reserve (Fed) Chair Jerome Powell cited an impending rate cut during his Jackson Hole Economic Symposium speech stating, "the time has come for policy to adjust." Against a backdrop of declining inflation and softening global economic growth, monetary policy easing gathered pace in August as the central banks of England, Sweden, New Zealand, and Mexico lowered interest rates. The Bank of Japan (BOJ) faces a higher bar to raise interest rates in October after its rate hike in July destabilized markets and caused a sharp spike in the yen. Global economic data was mixed, highlighted by broad signs of cooling inflation across the globe, tepid growth in Europe hindered by weak manufacturing in Germany, and a softening US labor market. Geopolitical risks remained highly elevated; the war between Ukraine and Russia escalated after Ukrainian forces breached the Russian town of Kursk, while the humanitarian catastrophe in Gaza continued to destabilize the region.

The Fund outperformed its benchmark during the period, returning +2.71% (net of fees) compared to +2.54% for the MSCI All Country World Net Index. As of 31 August 2024, the Fund had a dividend yield of 2.5% p.a. versus a benchmark yield of 1.8% p.a.

At the portfolio level, regional exposure to Japan and Emerging Markets contributed most to relative performance, while exposure to North America and Developed EU & Middle East ex UK detracted most from relative performance. From a sector perspective, exposure to the information technology and communication services sectors contributed most to relative performance whilst exposure to the health care and industrials sectors detracted most from relative performance.

From a strategy perspective, allocations to global low volatility income equities (ex US) and US covered call writing both contributed positively to absolute performance.

Our overweight exposure to Trend Micro was one of the top contributors to relative performance over the period. Trend Micro is an American-Japanese cyber security software company. Trend Micro's stock price trended up due to several positive factors: the launch of a new partner program focusing on technical competencies, significant year-over-year net sales growth, and a substantial increase in enterprise platform ARR driven by the adoption of its AI-powered cybersecurity platform. These developments indicate strong market performance and customer recognition of the company's advanced cybersecurity solutions. We remain overweight the stock in the portfolio.

The top detractor from relative performance over the period was a lack of exposure to Eli Lilly. Eli Lilly and Company discovers, develops, and markets human pharmaceuticals worldwide. Shares of Eli Lilly rose after the company reported second-quarter earnings that surpassed estimates, driven by strong sales of their GLP-1 diabetes and obesity treatments, Mounjaro and Zepbound. The company also raised its full-year revenue outlook by $3 billion, further boosting investor confidence. We maintain no exposure to the stock in the portfolio.

From a positioning perspective, we changed from underweight to overweight to the materials sector. We increased our overweight exposure to the communication services sector, and we increased our underweight exposure to the financials sector. We decreased our overweight to the real estate sector, which continues to be the portfolio's largest overweight. We maintained our underweight exposure to the information technology sector, which continues to be our largest underweight.

With regards to regional positioning, we decreased our overweight exposure to Developed Asia Pacific ex Japan. We decreased our underweight exposure to North America, which continues to be our largest underweight. We decreased exposure to Developed EU & Middle East ex UK during the month, which is our largest overweight exposure.

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Source: Wellington Management Hong Kong Ltd. Data as of 31 Aug 2024.Where included, reference to specific securities in this report are to explain the investment strategy and should not be construed as investment advice or investment recommendation of those companies. There is no assurance that any securities discussed herein will remain in the portfolio in the future.
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