保單: B631758857

- Imaging - U&I
  - Dynamic Application Form (15) (-)
  - PGS Form (Customer Copy) (-)
  - PGS Form (Company Copy) (-)
  - FNA GL30/AMCM - iPoS (-)
  - FPP (02/24/2024)
  - Premium Coupon Letter (02/27/2024)
  - PCERT (02/27/2024)
  - CONTR (02/29/2024)
- Correspondence - U&I
  - Overpayment Letter (02/27/2024) *

特別要求

合約語言	我申請「中文合約」
保單合約	電子保單合約(連同紙本保單證書)

- 如選擇接收紙本保單合約，請選擇「紙本保單合約」。如未有註明，我們將會為閣下預設接收電子保單合約(如適用)。
- 如接收電子保單合約，請提供有效的手提電話號碼及電郵地址。如未能提供，我們將會為閣下提供紙本保單合約。

沒有附加資料

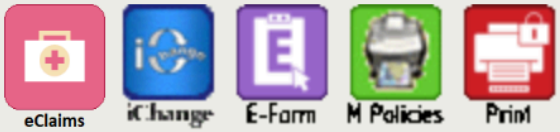
☑ 友邦退休金/強積金/團體保險成員

本人現申請 「**保證優惠息率推廣優惠**」及預繳基本計劃餘下保費繳費年期之全數年繳保費。

» 關閉視窗

搜尋結果 > 保單資料

基本資料 | 保障範圍 | 保單價值 | **繳款資料** | 賠償紀錄 | 預先批核服務記錄 | iChange及保戶服務記錄



--選擇功能-- 查詢

人壽保單: B631758857, CHAN YUEN YING

其他保單 * B631758857 CHAN YUEN YING

上次繳款資料

日期:	2024年2月27日	金額:	美元5,128.00
繳款方法:	首期保費存款	生效日期:	2024年2月27日

保費徵費資料 (美元)

		結算日期
保費徵費率	0.100%	2025年2月7日
總尚欠保費徵費結餘	$0.00	2025年2月7日

備註:
此金額(如有)不包括已向保險業監管局上報的保費徵費。

備註:
《保險業(徵費)規例》(香港法例第41I章) ("規例")訂明保單持有人須為新的保單或已生效的保單繳付保費時同時繳付保費徵費。否則，保監局可向：
• 沒有按規定繳付保費徵費的保單持有人施加罰款(根據規例第3(4)條，如保單持有人未能繳付訂明保費徵費，保監局可向該保單持有人施加不超過5,000港元的罰款。) 及
• 欠付的保費徵費及罰款可作為欠保監局的民事債項而由該局追討。

如客戶欲繳交已向保險業監管局上報的尚欠保費徵費(如適用)，請在上報日期兩個月後與保險業監管局跟進。亦可以瀏覽 https://www.ia.org.hk 獲取更多資訊。

保單查詢系統 - 電子保費現金券記錄

www3.aia.com.hk/iAES/policyEPremCouponHistory.do

保單 - B631758857

電子保費現金券資料 (持有人) - CHAN YUEN YING

現金券生效日期	現金券到期日	已發放現金券數目(未包括經轉讓獲得之現金券數目)	每張現金券價值	包括經轉讓獲得之現金券的現有現金券數目(截至今天)
2025年1月1日	2025年3月31日	8	港元$500.00 (美元$63.00)	8
2025年1月1日	2025年3月31日	5	港元$100.00 (美元$13.00)	5
2025年1月1日	2025年3月31日	3	港元$200.00 (美元$25.00)	3
2025年1月1日	2025年3月31日	1	港元$10,000.00 (美元$1,250.00)	1

快速搜尋
申請跟進事項
申請紀錄
姓名
保單狀況
往來信件搜尋 »
投資選擇
基金管理平台
保障分析
「AIA Vitality 健康程式」搜尋
標籤列印
iChange 申請狀況

往來信件搜尋

保單 | AIA Vitality 健康程式

搜尋發出以下往來信件之保單

保單號碼: B631758857

關鍵詞:

往來信件: All Listed Correspondence Letters *

時間範圍: 三個月 由: 02/23/2024 (mmddyyyy) » 搜尋

* 必須填寫

備註: 我們只提供最近7年內發出的指定來往信件及，最近3個月內發出的繳費通知書記錄；以供查閱。

總共9個紀錄

日期	往來信件	保單號碼	電子通知書	受保人姓名	持有人姓名	營業組別	營業員
2024年3月18日	Letter of Premium Refund Leaflet	B631758857	適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年3月11日	Correspondence - Pending Memo	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月27日	Cashier receipt	B631758857	適用	CHAN YUEN YING	CHAN YUEN YING	08489	
2024年2月27日	Cashier receipt	B631758857	適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月27日	Premium Coupon Letter	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月27日	Overpayment Letter	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月27日	Underwriting/Issue Worksheet	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月24日	First Premium Payment Letter	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690
2024年2月24日	Underwriting/Issue Worksheet	B631758857	不適用	CHAN YUEN YING	CHAN YUEN YING	08489	H1690

總共9個紀錄

www3.aia.com.hk/iAES/bicorSearch.do

www3.aia.com.hk/iAES/bicorSearch.do

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Void

Underwriting / Issue Worksheet

Application Information

Policy Number	: B631758857	Application Sign Date	: 02/23/2024
Application Status	: Premium Shortage	First Document Received Date	: 02/23/2024
Policy Date	:	Application First Entry Date	: 02/23/2024
Bill To Date	:	Application Issue Date	: 02/24/2024
Policy Contract Language	: Chinese	Application Final Date	:

Personal Information

Insured / Proposed Insured		Owner / Applicant	
Name	: CHAN YUEN YING	Name	:
Sex	: F	Sex	:
Date of Birth	: 11/29/1994	Date of Birth	:
Correspondence Address : FLAT 1005 10/F BLK 2 YAM HENG HSE SHEK YAM EAST EST 130 TAI PAK TIN STREET KWAI TSING HONG KONG			

Assignee Name :

Plan / Benefits Coverage Information

Coverage Currency : US$ Mode of Payment : Annually

Plan / Benefits	Coverage Amount	Premium Amount	Payment Period
GLOBAL POWER MULTI-CURRENCY PLAN 3	51,798.00	5,128.00	5
	Total Premium	5,128.00	

Counter Offer:

www3.aia.com.hk/iAES/bicorSearch.do

www3.aia.com.hk/iAES/bicorSearch.do

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24 February, 2024

CHAN YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

Application No : B631758857
Application Date : 23 February, 2024
Proposed Insured : CHAN YUEN YING

Dear Ms Chan,

Thank you for choosing AIA as your financial planning partner. We are pleased to let you know that your application has now been approved.

The initial / total premium of your policy is US$5,002.00 and levy* is US$5.13. If you could please arrange to pay the sum of these amounts within 30 days from the date of this letter, we will immediately issue your policy. Please pay by any of the following payment channels at your convenience: at a bank, by ATM, PPS, internet, send us a crossed cheque made out to AIA International Ltd or at our Cashier Office at 12/F, AIA Tower, 183 Electric Road, North Point, Hong Kong; alternatively, you can contact our AIA Financial Planner, for collection and onward delivery of the cheque.

If you have already paid the full premium and levy*, please ignore this letter.

If you have any questions regarding this letter, please contact your AIA Financial Planner HO KAR LEE on 39712200 or the AIA Customer Hotline on 22328888 at your convenience. We are always ready to help.

Yours faithfully,



Underwriting / Issue Worksheet

Application Information

Policy Number	: B631758857	Application Sign Date	: 02/23/2024
Application Status	: In Force	First Document Received Date	: 02/23/2024
Policy Date	: 02/27/2024	Application First Entry Date	: 02/23/2024
Bill To Date	: 02/27/2025	Application Issue Date	: 02/24/2024
Policy Contract Language	: Chinese	Application Final Date	: 02/27/2024

Personal Information

Insured / Proposed Insured		Owner / Applicant	
Name	: CHAN YUEN YING	Name	:
Sex	: F	Sex	:
Date of Birth	: 11/29/1994	Date of Birth	:
Correspondence Address : FLAT 1005 10/F BLK 2 YAM HENG HSE SHEK YAM EAST EST 130 TAI PAK TIN STREET KWAI TSING HONG KONG			

Assignee Name :

Plan / Benefits Coverage Information

Coverage Currency : US$ Mode of Payment : Annually

Plan / Benefits	Coverage Amount	Premium Amount	Payment Period
GLOBAL POWER MULTI-CURRENCY PLAN 3	51,798.00	5,128.00	5
	Total Premium	5,128.00	

Counter Offer:

www3.aia.com.hk/iAES/bicorSearch.do

www3.aia.com.hk/iAES/bicorSearch.do

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T: (852) 2881 3333
AIA.COM.HK

27 February, 2024

CHAN YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

Policy No : B631758857
Application Date : 23 February, 2024
Insured : CHAN YUEN YING

Dear Ms Chan,

Thank you for choosing AIA as your financial planning partner. We are pleased to let you know that your application has been approved, and your policy will be issued soon.

There was an overpayment of US$ 10,322.92 which we have deposited into the Future Premium Deposit Account of your policy, yielding interest per annum.

If you would prefer to withdraw this amount from your account, please contact our AIA Financial Planner HO KAR LEE on 39712200 and we will arrange it for you.

If you have any questions regarding this letter, please contact your AIA Financial Planner HO KAR LEE on 39712200 or the AIA Customer Hotline on 22328888 at your convenience. We are always ready to help.

Yours faithfully,



Redmund Chiu

www3.aia.com.hk/iAES/bicorSearch.do

www3.aia.com.hk/iAES/bicorSearch.do

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27 February, 2024

CHAN YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

Policy No : B631758857
Insured : CHAN YUEN YING

Dear Ms Chan,

Re: e-Premium Coupon Promotion

Thank you for choosing AIA as your financial planning partner.

We are pleased to inform you that you have enjoyed the e-Premium Coupon offer at the amount of US$126.00. The e-Premium Coupon amount has been used for the settlement of initial premium in the first policy year.

Please see below the balance summary of your e-Premium Coupon.

Name of e-Premium Coupon	Number of e-Premium Coupon	Value of each e-Premium Coupon	Expiry date
Loyalty Delight Extra Reward	2	US$13.00	30 June, 2024

If you have any questions regarding this letter, please contact your AIA Financial Planner HO KAR LEE on 39712200 or the AIA Customer Hotline on 22328888 at your convenience. We are always ready to help.

Yours faithfully,

Melissa Wong

AIA International Limited
(Incorporated in Bermuda with limited liability)

CASHIER'S RECEIPT

(Hong Kong Branch)

Ms. CHAN YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

RECEIPT NO. : X029722543-GPO-T01-P
POLICY NO. : B631758857
DATE : Feb 27 2024
TIME : 12:01
AGENT / : /
AGENCY

PAYMENT APPLIED TO:	US$
DEPOSIT FOR POLICY CHANGES / REINSTATEMENT	9,705.65

Remarks:
1. Cash payment should only be made directly to the company.
2. Payments are subject to conditions stated on the reverse side.
3. This is a computer-generated document. No signature is required.

THANK YOU FOR YOUR PAYMENT

Ms. CHAN YUEN YING
POLICY NO. :B631758857

RECEIPT NO.:X029722543-GPO-T01-P
DATE: Feb 27 2024 Time: 12:01

HK Post Office HK$75,971.00

PAYMENT SUMMARY: HK$ 75,971.00
AMOUNT EQUIVALENT: US$9,705.65

AIA International Limited
(Incorporated in Bermuda with limited liability)

CASHIER'S RECEIPT

(Hong Kong Branch)

CHAN/YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

RECEIPT NO. : X029721678-CDD-Q01-P
POLICY NO. : B631758857
DATE : Feb 27 2024
TIME : 11:26
AGENT / AGENCY : HO KAR LEE (H1690)/ CHAMP ARCTERYZ LL (8Y)

PAYMENT APPLIED TO:	US$
INITIAL DEPOSIT FOR INSURANCE APPLICATION	15,330.05

Remarks:
1. Cash payment should only be made directly to the company.
2. Payments are subject to conditions stated on the reverse side.
3. This is a computer-generated document. No signature is required.

THANK YOU FOR YOUR PAYMENT

CHAN/YUEN YING
POLICY NO. :B631758857

RECEIPT NO.:X029721678-CDD-Q01-P
DATE: Feb 27 2024 Time: 11:26

PREMIUM DEPOSIT - CITIBANK	HK$119,996.00

PAYMENT SUMMARY: HK$ 119,996.00
AMOUNT EQUIVALENT: US$15,330.05

www3.aia.com.hk/iAES/bicorSearch.do

www3.aia.com.hk/iAES/bicorSearch.do

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AIA 5624427831

友邦

PENDING MEMO (FIRST NOTICE)

Department:	**Policy Owner Service**	**Request No:**	POS202430006591
Policy No:	B631758857	**Date:**	03/11/2024
Doc ID:	OSGPMEMO		

To: HO KAR LEE
CHAMP ARCTERYZ LL (8Y)

From: POS - Operations Team M

Subject: Policy No. B631758857 - Insured: CHAN YUEN YING

We have received the following request on 03/10/2024 我們於03/10/2024收到以下之申請:

Unknown Deposit 未列明用途之存款

However, we are unable to comply with the request at this moment and need the following for our further processing:
但是我們未能辦理有關申請，原因如下:

Pending amount for no reason: US$ 9705.65 請參照左方內容
Policy adjustment case please follow up 請參照左方內容

Please provide us with the above requirements not later than 03/25/2024*. To help us processing the case more effectively, please reply us by completing the slip below/at the back and returning any required documents together with this memo to us.
請於03/25/2024*前回覆並連同此通知書及所需文件交回給我們。

Please follow up and reply the request as soon as possible. Please note that we will file close the request after the deadline.
請盡快跟進並回覆申請。請注意，我們將會於限期後終止此申請。

友邦香港

香港北角
電氣道 183 號
友邦廣場 12 樓
電話：(852) 2881 3333

AIA.COM.HK

CHAN YUEN YING
FLAT 1005 10/F BLK 2
YAM HENG HSE SHEK YAM EAST EST
130 TAI PAK TIN STREET
KWAI TSING
HONG KONG

000969

保單號碼 : B631758857
受保人 : CHAN YUEN YING

親愛的客戶 ：

保費回贈單張

多謝您選擇友邦!

就閣下已繕發的保單，如有關保險計劃為以下單張所載之指定保費回贈產品並符合相應的條款及細則，保費回贈將適用於該保險計劃。您可透過以下超連結下載及列印有關單張了解詳情及以作保存。

請注意，如符合約定的保費回贈條款及細則，則有關單張亦會構成保單合約之一部分。

活動名稱	單張之超連結
AIA 推廣活動（2024年第一季）	https://comm.aia.com.hk/Campaign2401-1
AIA 推廣活動（2024年第一季）- 企業業務成員優惠	https://comm.aia.com.hk/CSCampaign2401-1

此外，本涵所載保費回贈的一般條款及細則亦會適用於合資格保單。

如對本函有任何疑問，歡迎致電39712200與您的友邦財務策劃顧問HO KAR LEE聯絡，或致電友邦客戶熱線22328888。我們隨時樂意為您服務。

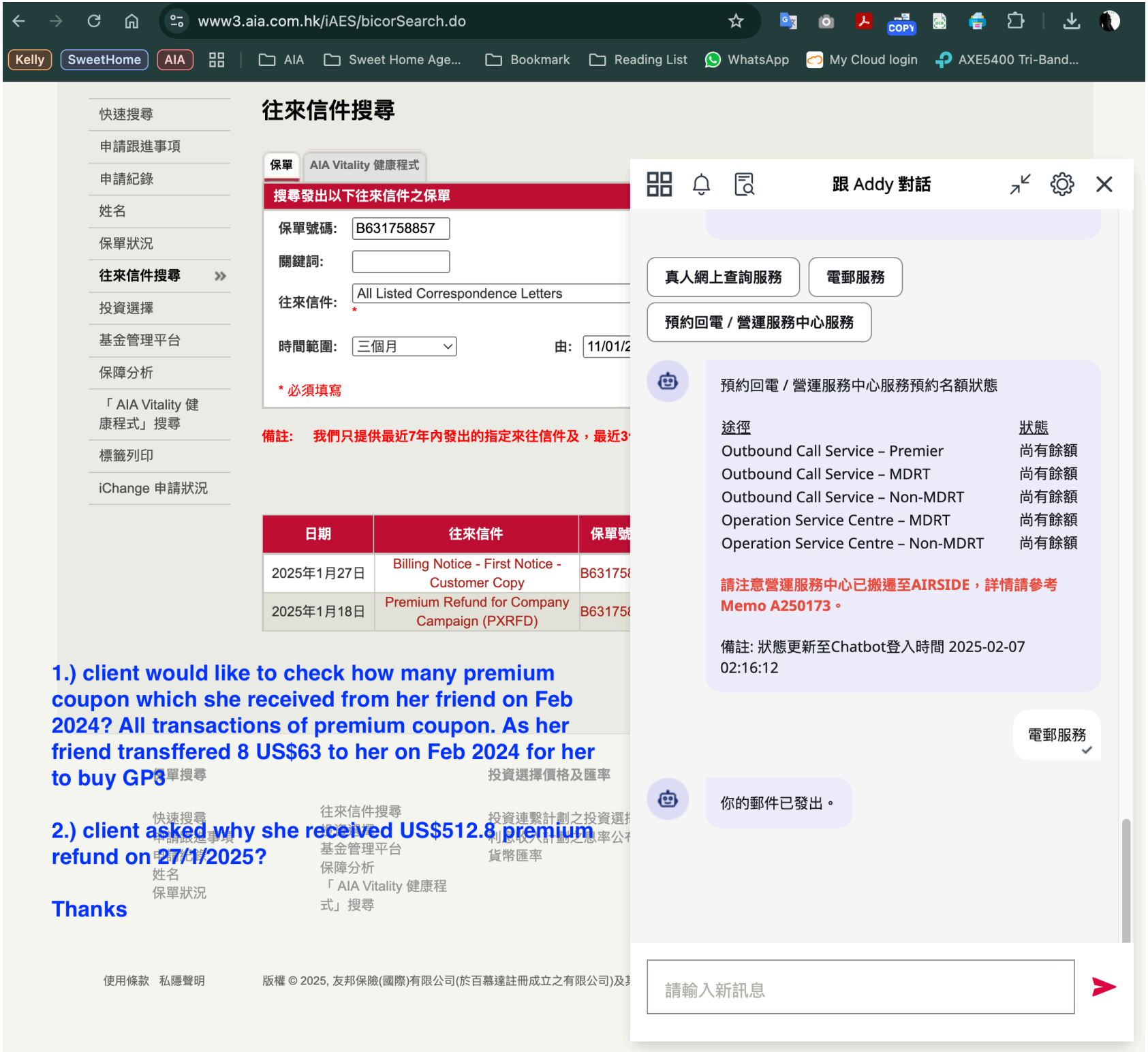
健康生態策劃總監
友邦香港及澳門
黃頌然 謹啟

2024年03月18日

副本致： CHAMP ARCTERYZ LL (8Y) HO KAR LEE

(A7REN)(022)(LPRPL)(UNI028)

「AIA」、「友邦」或「友邦香港」是指友邦保險(國際)有限公司(於百慕達註冊成立之有限公司)。


www3.aia.com.hk/iAES/bicorSearch.do
Kelly
SweetHome
AIA
AIA
Sweet Home Age...
Bookmark
Reading List
WhatsApp
My Cloud login
AXE5400 Tri-Band...
快速搜尋
申請跟進事項
申請紀錄
姓名
保單狀況
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標籤列印
iChange 申請狀況
往來信件搜尋
保單
AIA Vitality 健康程式
搜尋發出以下往來信件之保單
保單號碼: B631758857
關鍵詞:
往來信件: All Listed Correspondence Letters
時間範圍: 三個月
由: 11/01/2
* 必須填寫
備註: 我們只提供最近7年內發出的指定來往信件及，最近3
日期
往來信件
保單號
2025年1月27日
Billing Notice - First Notice - Customer Copy
B631758
2025年1月18日
Premium Refund for Company Campaign (PXRFD)
B631758
跟 Addy 對話
真人網上查詢服務
電郵服務
預約回電 / 營運服務中心服務
預約回電 / 營運服務中心服務預約名額狀態
途徑
狀態
Outbound Call Service – Premier 尚有餘額
Outbound Call Service – MDRT 尚有餘額
Outbound Call Service – Non-MDRT 尚有餘額
Operation Service Centre – MDRT 尚有餘額
Operation Service Centre – Non-MDRT 尚有餘額
請注意營運服務中心已搬遷至AIRSIDE，詳情請參考 Memo A250173。
備註: 狀態更新至Chatbot登入時間 2025-02-07 02:16:12
電郵服務
你的郵件已發出。
請輸入新訊息
1.) client would like to check how many premium coupon which she received from her friend on Feb 2024? All transactions of premium coupon. As her friend transffered 8 US$63 to her on Feb 2024 for her to buy GP3
2.) client asked why she received US$512.8 premium refund on 27/1/2025?
Thanks
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版權 © 2025, 友邦保險(國際)有限公司(於百慕達註冊成立之有限公司)及其